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February 16, 2015

Detroit Financial Review Commission
3062 W. Grand Blvd
Detroit, MI 48202

**Re: City of Detroit Debt Service Requirements and Certification
Fiscal Year 2015, Quarter 3**

Dear Commissioners:

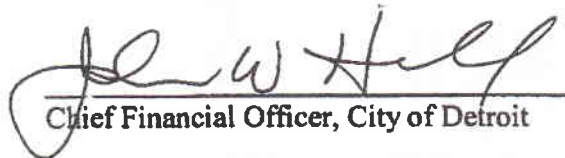
Enclosed with this letter you will find the debt service requirements due on all bonds, leases, and other municipal debt of the City of Detroit in compliance with section 6 of the Michigan Financial Review Commission Act, Act 181, Public Acts of Michigan, 2014.

We hereby certify as of the date of this letter: (1) that the amounts specified herein are accurate statements of the City's debt service requirements; and (2) that the City of Detroit is financially able to meet the debt service requirements through the end of the current fiscal year.

With regards,



Mayor, City of Detroit



Chief Financial Officer, City of Detroit

Detroit City Clerk, on behalf of the Honorable Detroit City Council

City of Detroit - Annual UTGO DEBT Debt Service Requirements

ISSUE NAME:
ISSUE NAME(2):
REPAYMENT SOURCE:
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL PROVISIONS:
Fiscal Year Ending June 30:
2015
2016
2017
2018
2019
2020
2021
2022
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2036
OUTSTANDING:
CALLABLE:

Distributable State Aid Second Lien Bonds (Unlimited Tax General Obligation), Series 2010(A) (Taxable - Recovery Zone Economic Development Bonds - Direct Payment)		
Full faith and credit and resources of the City & State Shared Revenue payments		
Ad valorem taxes levied annually on all property		
Financing capital improvements		
\$100,000,000		
December 16, 2010		
November 1		
None		
Make Whole Optional Redemption (See OS)		
Principal	Interest	Total
-	\$3,947,587	\$3,947,587
\$1,985,000	\$7,841,291	\$9,826,291
\$2,105,000	\$7,723,342	\$9,828,342
\$2,240,000	\$7,588,302	\$9,828,302
\$2,395,000	\$7,431,251	\$9,828,251
\$2,575,000	\$7,252,630	\$9,827,630
\$2,765,000	\$7,060,710	\$9,825,710
\$2,970,000	\$6,854,594	\$9,824,594
\$3,195,000	\$6,633,024	\$9,826,024
\$3,455,000	\$6,373,621	\$9,826,621
\$3,755,000	\$6,071,919	\$9,826,919
\$4,085,000	\$5,743,654	\$9,826,654
\$4,440,000	\$5,387,125	\$9,827,125
\$4,825,000	\$4,999,431	\$9,824,431
\$5,250,000	\$4,577,843	\$9,827,843
\$5,705,000	\$4,119,431	\$9,824,431
\$6,205,000	\$3,621,057	\$9,826,057
\$6,750,000	\$3,078,955	\$9,826,955
\$7,335,000	\$2,489,568	\$9,824,568
\$7,975,000	\$1,848,921	\$9,823,921
\$8,675,000	\$1,152,202	\$9,827,202
\$9,430,000	\$394,598	\$9,824,598
\$98,115,000	\$112,181,257	\$210,306,257

Various (See "Stub UTGO Detail")		
STUB UTGO Bonds		
Full faith and credit and resources of the City		
Ad valorem taxes levied annually on all property		
Financing capital improvements		
\$43,349,210		
Various (See "Stub UTGO Detail")		
April 1		
Various (See "Stub UTGO Detail")		
Various (See "Stub UTGO Detail")		
Principal	Interest	Total
\$4,704,210	\$1,202,318	\$5,906,528
\$4,297,455	\$1,962,518	\$6,259,973
\$4,514,915	\$1,740,556	\$6,255,471
\$4,596,135	\$1,512,487	\$6,108,622
\$4,509,020	\$1,278,392	\$5,787,412
\$4,645,260	\$1,049,428	\$5,694,688
\$4,783,465	\$813,697	\$5,597,162
\$3,086,055	\$572,729	\$3,658,784
\$2,721,525	\$415,677	\$3,137,202
\$2,238,790	\$277,408	\$2,516,198
\$1,262,185	\$163,619	\$1,425,804
\$637,970	\$100,510	\$738,480
\$669,410	\$68,611	\$738,021
\$702,815	\$35,141	\$737,956
\$43,349,210	\$11,193,090	\$54,542,300

Distributable State Aid Fourth Lien Restructured Bonds, Series 2014-A1 - 2014-K2		
Full faith and credit and resources of the City & State Shared Revenue payments		
Ad valorem taxes levied annually on all property		
Restructuring of prior UTGO bonds		
\$287,580,790		
December 10, 2014		
April 1		
Various		
Various		
Principal	Interest	Total
\$31,205,790	\$14,607,600	\$45,813,390
\$28,507,545	\$13,018,506	\$41,526,051
\$29,950,085	\$11,546,097	\$41,496,182
\$30,488,865	\$10,033,187	\$40,522,052
\$29,910,980	\$8,480,292	\$38,391,272
\$30,814,740	\$6,961,443	\$37,776,183
\$31,731,535	\$5,397,699	\$37,129,234
\$20,338,945	\$3,789,217	\$24,128,162
\$18,053,475	\$2,757,400	\$20,810,875
\$14,851,210	\$1,840,181	\$16,691,391
\$8,372,815	\$1,085,381	\$9,458,196
\$4,232,030	\$666,740	\$4,898,770
\$4,440,590	\$455,139	\$4,895,729
\$4,662,185	\$233,109	\$4,895,294
\$287,580,790	\$80,681,992	\$368,262,782

ALL		
Principal	Interest	Total
\$35,910,000	\$19,757,504	\$55,667,504
\$34,790,000	\$22,822,314	\$57,612,314
\$36,570,000	\$21,009,895	\$57,579,895
\$37,325,000	\$19,133,977	\$56,458,977
\$38,615,000	\$17,189,835	\$55,804,835
\$38,635,000	\$15,263,500	\$53,898,500
\$39,280,000	\$13,272,108	\$52,552,108
\$26,375,000	\$11,228,540	\$37,603,540
\$23,970,000	\$9,806,101	\$33,776,101
\$20,645,000	\$8,481,211	\$29,126,211
\$13,380,000	\$7,320,919	\$20,700,919
\$8,955,000	\$6,511,104	\$15,466,104
\$9,560,000	\$5,910,875	\$15,470,875
\$10,190,000	\$5,287,881	\$15,477,881
\$5,250,000	\$4,577,843	\$9,827,843
\$6,705,000	\$4,119,431	\$10,824,431
\$6,205,000	\$3,621,057	\$9,826,057
\$6,750,000	\$3,078,955	\$9,828,955
\$7,335,000	\$2,489,568	\$9,824,568
\$7,975,000	\$1,848,921	\$9,823,921
\$8,675,000	\$1,152,202	\$9,827,202
\$9,430,000	\$394,598	\$9,824,598
\$429,025,000	\$204,266,339	\$633,291,339

NOTES:
TERM BONDS IN RED BOX
FY15 represents remaining amounts as of 2/1/15

City of Detroit - Annual STUB UTGO Detail Debt Service Requirements

ISSUE NAME:
REPAYMENT SOURCE:
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL PROVISIONS:
 Fiscal Year Ending June 30,
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
2028

General Obligation Bonds (Unlimited Tax), Series 2004A (1)		
Full faith and credit and resources of the City.		
Ad valorem taxes levied annually on all property		
Financing capital improvements		
\$39,270,000		
September 9, 2004		
April 1		
AMBAC		
April 1, 2014 @ 100		
Principal	Interest	Total
\$5,144,370	\$1,932,034	\$7,076,404

General Obligation Bonds (Unlimited Tax), Series 2004B (1)		
Full faith and credit and resources of the City.		
Ad valorem taxes levied annually on all property		
Refunding		
\$53,085,000		
September 9, 2004		
April 1		
AMBAC		
April 1, 2014 @ 100		
Principal	Interest	Total
\$3,846,815	\$433,345	\$4,280,160

General Obligation Refunding Bonds (Unlimited Tax), Series 2004B (2)		
Full faith and credit and resources of the City.		
Ad valorem taxes levied annually on all property		
Taxable, Refunding		
\$17,270,000		
September 9, 2004		
April 1		
AMBAC		
Noncallible		
Principal	Interest	Total
\$75,325	\$9,164	\$84,489

OUTSTANDING:
CALLABLE:

NOTES:
TERM BONDS IN RED
FY15 represents remaining

City of Detroit - Annual STUB UTGO Detail Debt Service Requirements

ISSUE NAME:

REPAYMENT SOURCE:

PURPOSE(S):

ORIGINAL PAR:

DATED DATE:

DUE:

INSURANCE:

CALL PROVISIONS:

Fiscal Year Ending June 30,

OUTSTANDING:

CALLABLE:

General Obligation Bonds (Unlimited Tax), Series 2005-B			
Full faith and credit and resources of the City.			
Ad valorem taxes levied annually on all property			
Financing capital improvements			
Original Par: \$51,780,000			
Dated Date: December 13, 2005			
Due: April 1			
Insurance: FSA			
Call Provision: April 1, 2018 @ 100			
Principal	Interest	Total	
2015	\$299,990	\$138,409	\$438,399
2016	\$315,055	\$261,818	\$576,873
2017	\$330,120	\$246,065	\$576,185
2018	\$345,185	\$231,870	\$577,055
2019	\$362,215	\$214,611	\$576,826
2020	\$655,000	\$196,500	\$851,500
2021	\$655,000	\$163,750	\$818,750
2022	\$655,000	\$131,000	\$786,000
2023	\$655,000	\$98,250	\$753,250
2024	\$655,000	\$65,500	\$720,500
2025	\$655,000	\$32,750	\$687,750
2026			
2027			
2028			
OUTSTANDING:	\$5,582,565	\$1,780,523	\$7,363,088

General Obligation Refunding Bonds (Unlimited Tax), Series 2005-C			
Full faith and credit and resources of the City.			
Ad valorem taxes levied annually on all property			
Advance refunding			
Original Par: \$30,805,000			
Dated Date: December 13, 2005			
Due: April 1			
Insurance: FSA			
Call Provision: April 1, 2016 @ 100			
Principal	Interest	Total	
2015	\$301,955	\$50,598	\$352,553
2016	\$317,675	\$86,098	\$403,773
2017	\$333,395	\$70,214	\$403,609
2018	\$344,530	\$55,878	\$400,408
2019	\$358,285	\$38,652	\$396,937
2020	\$377,935	\$19,842	\$397,777
2021			
2022			
2023			
2024			
2025			
2026			
2027			
2028			
OUTSTANDING:	\$2,033,775	\$321,281	\$2,355,056

GO Bonds (Unlimited Tax), Series 2008-A			
Full faith and credit and resources of the City.			
Ad valorem taxes levied annually on all property			
Financing capital improvements			
Original Par: \$68,630,000			
Dated Date: June 9, 2008			
Due: April 1			
Insurance: Assured Guaranty			
Call Provision: April 1, 2018 @ 100			
Principal	Interest	Total	
2015	\$376,625	\$180,878	\$557,503
2016	\$394,965	\$342,925	\$737,890
2017	\$415,270	\$323,177	\$738,447
2018	\$435,575	\$302,414	\$737,989
2019	\$453,260	\$284,991	\$738,251
2020	\$475,530	\$262,328	\$737,858
2021	\$499,765	\$238,551	\$738,316
2022	\$524,655	\$213,563	\$738,218
2023	\$550,855	\$187,330	\$738,185
2024	\$578,365	\$159,787	\$738,152
2025	\$607,185	\$130,869	\$738,054
2026	\$637,970	\$100,510	\$738,480
2027	\$669,410	\$68,611	\$738,021
2028	\$702,815	\$35,141	\$737,956
OUTSTANDING:	\$7,322,245	\$2,831,074	\$10,153,319

NOTES:
TERM BONDS IN RED
 FY15 represents remaining :

City of Detroit - Annual STUB UTGO Detail Debt Service Requirements

ISSUE NAME:	General Obligation Refunding Bonds (Unlimited Tax), Series 2008-B(1)			ALL		
	REPAYMENT SOURCE:	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property				
PURPOSE(S):	Current refunding					
ORIGINAL PAR:	\$86,475,000					
DATED DATE:	June 9, 2008					
DUE:	April 1					
INSURANCE:	Assured Guaranty					
CALL PROVISIONS:	Noncallable					
Fiscal Year Ending June 30,	Principal	Interest	Total	Principal	Interest	Total
2015	\$1,044,070	\$61,505	\$1,105,575	\$4,704,210	\$1,202,318	\$5,906,528
2016	\$450,640	\$70,806	\$521,446	\$4,297,455	\$1,962,518	\$6,259,973
2017	\$468,980	\$48,274	\$517,254	\$4,514,915	\$1,740,556	\$6,255,471
2018	\$496,490	\$24,825	\$521,315	\$4,596,135	\$1,512,487	\$6,108,622
2019				\$4,509,020	\$1,278,392	\$5,787,412
2020				\$4,645,260	\$1,049,428	\$5,694,688
2021				\$4,783,465	\$813,697	\$5,597,162
2022				\$3,086,055	\$572,729	\$3,658,784
2023				\$2,721,525	\$415,677	\$3,137,202
2024				\$2,238,790	\$277,408	\$2,516,198
2025				\$1,262,185	\$163,619	\$1,425,804
2026				\$637,970	\$100,510	\$738,480
2027				\$669,410	\$68,611	\$738,021
2028				\$702,815	\$35,141	\$737,956
OUTSTANDING:	\$2,460,180	\$205,408	\$2,665,588	\$43,349,210	\$11,193,090	\$54,542,300
CALLABLE:						

NOTES:
TERM BONDS IN RED
 FY15 represents remaining :

City of Detroit - Annual LTGO DSA DEBT Debt Service Requirements

ISSUE NAME: ISSUE NAME(2): REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	Distributable State Aid Bonds (Limited Tax General Obligation), Series 2010			Self-insurance Distributable State Aid Third Lien Bonds (Limited Tax General Obligation), Series 2012(A2) ⁽¹⁾			Self-insurance Distributable State Aid Third Lien Refunding Bonds (Limited Tax General Obligation), Series 2012(B2)			Distributable State Aid Third Lien Capital Improvement Refunding Bonds (Limited Tax General Obligation), Series 2012(B)			
	Fiscal Year Ending June 30	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2015		\$8,121,944	\$6,121,944	\$14,243,888		\$898,619	\$898,619		\$710,613	\$710,613		\$148,069	\$148,069
2016	\$6,775,000	\$12,074,513	\$18,849,513	\$1,345,000	\$1,783,613	\$3,108,613	\$1,065,000	\$1,394,600	\$2,459,600	\$220,000	\$290,638	\$510,638	
2017	\$7,120,000	\$11,727,139	\$18,847,139	\$1,415,000	\$1,694,613	\$3,109,613	\$1,120,000	\$1,339,975	\$2,459,975	\$235,000	\$279,263	\$514,263	
2018	\$7,485,000	\$11,362,013	\$18,847,013	\$1,490,000	\$1,621,988	\$3,111,988	\$1,175,000	\$1,282,600	\$2,457,600	\$245,000	\$267,263	\$512,263	
2019	\$7,870,000	\$10,978,139	\$18,848,139	\$1,555,000	\$1,553,638	\$3,108,638	\$1,230,000	\$1,228,625	\$2,458,625	\$255,000	\$256,038	\$511,038	
2020	\$8,275,000	\$10,574,513	\$18,849,513	\$1,620,000	\$1,490,138	\$3,110,138	\$1,280,000	\$1,178,425	\$2,458,425	\$265,000	\$245,638	\$510,638	
2021	\$8,700,000	\$10,150,138	\$18,850,138	\$1,695,000	\$1,415,363	\$3,110,363	\$1,340,000	\$1,119,325	\$2,459,325	\$280,000	\$233,338	\$513,338	
2022	\$9,115,000	\$9,734,425	\$18,849,425	\$1,780,000	\$1,328,488	\$3,108,488	\$1,410,000	\$1,050,575	\$2,460,575	\$295,000	\$218,983	\$513,983	
2023	\$9,525,000	\$9,321,900	\$18,846,900	\$1,870,000	\$1,237,238	\$3,107,238	\$1,480,000	\$978,325	\$2,458,325	\$310,000	\$203,838	\$513,838	
2024	\$9,955,000	\$8,883,375	\$18,838,375	\$1,970,000	\$1,141,238	\$3,111,238	\$1,555,000	\$902,450	\$2,457,450	\$325,000	\$187,963	\$512,963	
2025	\$10,465,000	\$8,384,456	\$18,849,456	\$2,070,000	\$1,040,238	\$3,110,238	\$1,635,000	\$822,700	\$2,457,700	\$340,000	\$171,338	\$511,338	
2026	\$11,015,000	\$7,834,375	\$18,849,375	\$2,175,000	\$934,113	\$3,109,113	\$1,720,000	\$738,825	\$2,458,825	\$360,000	\$153,838	\$513,838	
2027	\$11,580,000	\$7,269,500	\$18,849,500	\$2,285,000	\$822,613	\$3,107,613	\$1,810,000	\$650,575	\$2,460,575	\$375,000	\$135,463	\$510,463	
2028	\$12,170,000	\$6,675,750	\$18,845,750	\$2,405,000	\$705,363	\$3,110,363	\$1,900,000	\$557,825	\$2,457,825	\$395,000	\$116,213	\$511,213	
2029	\$12,795,000	\$6,051,625	\$18,846,625	\$2,530,000	\$581,988	\$3,111,988	\$2,000,000	\$460,325	\$2,460,325	\$415,000	\$95,963	\$510,963	
2030	\$13,450,000	\$5,395,500	\$18,845,500	\$2,655,000	\$452,363	\$3,107,363	\$2,100,000	\$357,825	\$2,457,825	\$440,000	\$74,588	\$514,588	
2031	\$14,140,000	\$4,705,750	\$18,845,750	\$2,780,000	\$330,388	\$3,110,388	\$2,200,000	\$261,325	\$2,461,325	\$460,000	\$54,388	\$514,388	
2032	\$14,885,000	\$3,961,519	\$18,846,519	\$2,895,000	\$213,269	\$3,108,269	\$2,290,000	\$168,663	\$2,458,663	\$475,000	\$35,094	\$510,094	
2033	\$15,690,000	\$3,158,925	\$18,848,925	\$3,035,000	\$75,875	\$3,110,875	\$2,400,000	\$60,000	\$2,460,000	\$500,000	\$12,500	\$512,500	
2034	\$16,535,000	\$2,313,019	\$18,848,019										
2035	\$17,425,000	\$1,421,569	\$18,846,569										
2036	\$18,365,000	\$482,081	\$18,847,081										
OUTSTANDING:	\$243,346,000	\$188,582,163	\$431,927,163	\$37,570,000	\$19,301,138	\$56,871,138	\$29,710,000	\$18,263,675	\$44,973,675	\$6,190,000	\$3,180,388	\$9,370,388	
CALLABLE:	\$187,120,000			\$30,148,000			\$23,840,000			\$4,970,000			

NOTES:
TERM BONDS IN RED BOX
 FY15 represents remaining amounts as of 2/1/15
 (1) City defeased \$4M in par in 7/2012

City of Detroit - Annual LTGO DSA DEBT Debt Service Requirements

ISSUE NAME:	Self-insurance Distributable State Aid Third Lien Bonds (Limited Tax General Obligation), Series 2012 (A2-B)			ALL		
ISSUE NAME(2):						
REPAYMENT:	Full faith and credit and resources of the City, additionally Detroit's share of State Shared Revenue payments.					
SOURCE:	Ad valorem taxes levied annually on all property					
PURPOSE(S):	Fund Risk Management Fund					
ORIGINAL PAR:	\$53,520,000					
DATED DATE:	August 23, 2012					
DUE:	November 1					
INSURANCE:	Noninsured					
CALL PROVISIONS:	November 1, 2019 @ 100 (2030 & 2031 on November 1, 2022 @ 100)					
Fiscal Year Ending June 30:	Principal	Interest	Total	Principal	Interest	Total
2015	-	\$1,237,538	\$1,237,538	-	\$9,116,781	\$9,116,781
2016	\$1,855,000	\$2,428,700	\$4,283,700	\$11,260,000	\$17,952,063	\$29,212,063
2017	\$1,950,000	\$2,333,575	\$4,283,575	\$11,840,000	\$17,374,563	\$29,214,563
2018	\$2,050,000	\$2,233,575	\$4,283,575	\$12,445,000	\$16,767,438	\$29,212,438
2019	\$2,145,000	\$2,139,425	\$4,284,425	\$13,065,000	\$16,156,863	\$29,211,863
2020	\$2,230,000	\$2,051,925	\$4,281,925	\$13,670,000	\$15,546,838	\$29,216,838
2021	\$2,335,000	\$1,948,950	\$4,283,950	\$14,300,000	\$14,967,113	\$29,217,113
2022	\$2,450,000	\$1,829,325	\$4,279,325	\$15,050,000	\$14,161,775	\$29,211,775
2023	\$2,580,000	\$1,703,575	\$4,283,575	\$15,765,000	\$13,444,875	\$29,209,875
2024	\$2,710,000	\$1,571,325	\$4,281,325	\$16,525,000	\$12,686,360	\$29,211,360
2025	\$2,850,000	\$1,432,325	\$4,282,325	\$17,360,000	\$11,861,066	\$29,211,066
2026	\$2,995,000	\$1,286,200	\$4,281,200	\$18,266,000	\$10,947,360	\$29,212,360
2027	\$3,150,000	\$1,132,575	\$4,282,575	\$19,200,000	\$10,010,725	\$29,210,725
2028	\$3,310,000	\$971,075	\$4,281,075	\$20,180,000	\$9,026,225	\$29,206,225
2029	\$3,480,000	\$801,325	\$4,281,325	\$21,220,000	\$7,981,225	\$29,211,225
2030	\$3,660,000	\$622,825	\$4,282,825	\$22,305,000	\$6,903,100	\$29,208,100
2031	\$3,825,000	\$454,825	\$4,279,825	\$23,405,000	\$5,808,975	\$29,213,975
2032	\$3,990,000	\$293,538	\$4,283,538	\$24,535,000	\$4,672,081	\$29,207,081
2033	\$4,175,000	\$104,375	\$4,279,375	\$25,690,000	\$3,411,675	\$29,211,675
2034				\$16,535,000	\$2,313,019	\$18,848,019
2035				\$17,425,000	\$1,421,569	\$18,846,569
2036				\$18,365,000	\$482,081	\$18,847,081
OUTSTANDING:	\$51,740,000	\$26,576,976	\$78,316,976	\$368,565,000	\$222,904,238	\$591,469,238
CALLABLE:	\$41,510,000					

NOTES:
TERM BONDS IN RED BOX
 FY15 represents remaining amounts as of 1/1/15
 (1) City defeased \$4M in par in 7/2012

City of Detroit - Annual LTGO Non-DSA DEBT Debt Service Requirements

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS: Fiscal Year Ending June 30	Self-Insurance Bonds (Limited Tax General Obligation), Series 2004 (Federally Taxable)	Capital Improvement Bonds (Limited Tax General Obligation), Series 2006-A(1) (Taxable)	Capital Improvement Bonds (Limited Tax General Obligation), Series 2006-A(2)	Capital Improvement Refunding Bonds (Limited Tax General Obligation), Series 2006-B⁽¹⁾								
	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property New Money \$82,286,000 September 9, 2004 April 1 AMBAC None	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property New Money \$73,500,000 June 28, 2006 April 1 AMBAC October 1, 2015 @ 100	Full faith and credit and resources of the City Ad valorem taxes levied annually on all property New Money \$13,630,000 June 28, 2006 April 1 AMBAC October 1, 2015 @ 100	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Advance Refunding \$11,785,000 June 23, 2006 April 1 AMBAC October 1, 2015 @ 100								
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2014	\$1,080,367	\$51,428	\$1,111,784	\$307,191	\$243,002	\$550,193	\$58,175	\$39,952	\$98,127	\$78,075	\$35,439	\$111,514
2015				\$321,886	\$229,178	\$551,064	\$60,816	\$37,625	\$98,249	\$81,603	\$32,398	\$113,999
2016				\$336,633	\$214,597	\$551,230	\$63,057	\$35,200	\$98,257	\$83,235	\$28,316	\$111,551
2017				\$352,074	\$199,078	\$551,151	\$65,498	\$32,678	\$98,176	\$87,723	\$24,154	\$111,877
2018				\$368,392	\$181,815	\$550,207	\$67,939	\$30,050	\$97,989	\$91,003	\$19,768	\$111,571
2019				\$387,566	\$163,343	\$550,909	\$70,786	\$27,340	\$98,127	\$96,291	\$15,178	\$111,469
2020				\$406,741	\$144,119	\$550,860	\$73,634	\$24,509	\$98,143	\$101,187	\$10,364	\$111,551
2021				\$426,317	\$123,945	\$550,262	\$81,603	\$21,563	\$103,166	\$108,083	\$5,304	\$111,387
2022				\$454,728	\$100,548	\$555,273	\$81,603	\$17,483	\$99,086			
2023				\$473,502	\$77,129	\$550,632	\$84,867	\$13,403	\$98,270			
2024				\$499,219	\$52,744	\$551,962	\$89,355	\$9,160	\$98,515			
2025				\$524,935	\$27,034	\$551,969	\$93,843	\$4,692	\$98,535			
OUTSTANDING:	\$1,080,367	\$51,428	\$1,111,784	\$4,887,182	\$1,766,331	\$6,643,513	\$890,973	\$293,663	\$1,184,636	\$723,989	\$170,920	\$894,919
CALLABLE:				\$4,258,106			\$772,182			\$666,321		

NOTES:
TERM BONDS IN RED BOX
 (1) Represents remaining amounts as of 1/1/15
 (1) Refunds the 2008, 2009, 2015 and 2020 term bond maturities of the 1997 Bonds

City of Detroit - Annual LTGO Non-DSA DEBT Debt Service Requirements

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	Capital Improvement Bonds (Limited Tax General Obligation), Series 2008-A(1)	Capital Improvement Bonds (Limited Tax General Obligation), Series 2008-A(2) (Federally Taxable)	Self-insurance Bonds (Limited Tax General Obligation), Series 2004 (Federally Taxable)	Capital Improvement Bonds (Limited Tax General Obligation), Series 2005-A(1) (Federally Taxable)		
	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Public Capital Projects \$49,715,000 June 9, 2008 April 1 Noninsured Noncallable	Full faith and credit and resources of the City. Ad valorem taxes levied annually on all property Public Capital Projects \$25,000,000 June 9, 2008 April 1 Noninsured Noncallable	Full faith and credit and resources of the City Ad valorem taxes levied annually on all property New Money \$62,285,000 September 9, 2004 April 1 AMBAC None	Full faith and credit and resources of the City Ad valorem taxes levied annually on all property New Money \$73,500,000 June 28, 2005 April 1 AMBAC October 1, 2015 @ 100		
Fiscal Year Ending June 30.	Principal Interest Total	Principal Interest Total	Principal Interest Total	Principal Interest Total		
2014	-	\$176,527	\$176,627	\$97,795	\$77,360	\$175,156
2015	\$1,720,997	\$176,527	\$1,897,523	\$102,473	\$72,960	\$175,433
2016	\$1,809,536	\$90,477	\$1,900,012	\$107,168	\$68,317	\$175,486
2017				\$112,004	\$63,377	\$175,381
2018				\$117,279	\$57,818	\$175,096
2019				\$123,383	\$52,001	\$175,384
2020				\$129,487	\$45,881	\$175,368
2021				\$144,633	\$39,458	\$184,092
2022				\$144,763	\$32,010	\$176,773
2023				\$150,741	\$24,554	\$175,295
2024				\$158,928	\$16,791	\$175,719
2025				\$167,115	\$8,606	\$175,721
OUTSTANDING:	\$3,530,532	\$443,530	\$3,974,062	\$337,571	\$16,372	\$353,943
CALLABLE:				\$1,555,050	\$569,133	\$2,114,983
				\$1,365,561		

NOTES:
TERM BONDS IN RED BOX
 FY15 represents remaining amounts as of 2/1/15
 (1) Refunds the 2008, 2009, 2015 and 2020 term bond maturities of the 1997 Bonds

City of Detroit - Annual LTGO Non-DSA DEBT Debt Service Requirements

ISSUE NAME: REPAYMENT SOURCE PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS: Fiscal Year Ending June 30,	Capital Improvement Bonds (Limited Tax General Obligation), Series 2006-A(2)	Capital Improvement Refunding Bonds (Limited Tax General Obligation), Series 2006-B⁽¹⁾	Capital Improvement Bonds (Limited Tax General Obligation), Series 2008-A(1)	Capital Improvement Bonds (Limited Tax General Obligation), Series 2008-A(2) (Taxable)								
	Full faith and credit and resources of the City Ad valorem taxes levied annually on all property New Money \$13,530,000 June 29, 2006 April 1 AMBAC October 1, 2016 @ 100	Full faith and credit and resources of the City Ad valorem taxes levied annually on all property Advance Refunding \$11,785,000 June 29, 2006 April 1 AMBAC October 1, 2016 @ 100	Full faith and credit and resources of the City Ad valorem taxes levied annually on all property Public Capital Projects \$49,715,000 June 9, 2008 April 1 Noninsured None	Full faith and credit and resources of the City Ad valorem taxes levied annually on all property Public Capital Projects \$25,000,000 June 9, 2008 April 1 Noninsured Noncallable								
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2014	\$18,520	\$12,719	\$31,239	\$24,219	\$11,282	\$35,501						
2015	\$19,297	\$11,978	\$31,275	\$25,978	\$10,313	\$36,292						
2016	\$20,074	\$11,208	\$31,280	\$26,490	\$9,015	\$35,505	\$547,885	\$58,198	\$606,083	\$655,167	\$52,413	\$707,580
2017	\$20,851	\$10,403	\$31,254	\$27,927	\$7,690	\$35,616	\$576,071	\$26,804	\$602,875			
2018	\$21,628	\$9,589	\$31,217	\$29,226	\$6,293	\$35,519						
2019	\$22,535	\$8,704	\$31,239	\$30,655	\$4,832	\$35,487						
2020	\$23,442	\$7,802	\$31,244	\$32,213	\$3,299	\$35,512						
2021	\$25,978	\$6,865	\$32,843	\$33,772	\$1,689	\$35,461						
2022	\$25,978	\$5,568	\$31,546									
2023	\$27,018	\$4,257	\$31,285									
2024	\$28,448	\$2,916	\$31,362									
2025	\$29,875	\$1,494	\$31,369									
OUTSTANDING:	\$283,844	\$93,489	\$377,333	\$230,487	\$64,413	\$294,900	\$1,123,958	\$141,199	\$1,265,155	\$655,167	\$62,413	\$717,580
CALLABLE:	\$246,827			\$180,290								

NOTES:
TERM BONDS IN RED BOX
 FY15 represents remaining amounts as of 2/1/15
 (1) Refunds the 2006, 2009, 2015 and 2020 term bond maturities of the 1997 Bonds

City of Detroit - Annual LTGO Non-DSA DEBT Debt Service Requirements

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS: Fiscal Year Ending June 30,	ALL																																																												
	<table border="1"> <thead> <tr> <th></th> <th>Principal</th> <th>Interest</th> <th>Total</th> </tr> </thead> <tbody> <tr> <td>2014</td> <td>\$4,893,066</td> <td>\$937,330</td> <td>\$6,830,396</td> </tr> <tr> <td>2015</td> <td>\$2,880,736</td> <td>\$627,174</td> <td>\$3,607,909</td> </tr> <tr> <td>2016</td> <td>\$3,022,272</td> <td>\$486,931</td> <td>\$3,608,203</td> </tr> <tr> <td>2017</td> <td>\$666,168</td> <td>\$337,379</td> <td>\$1,003,636</td> </tr> <tr> <td>2018</td> <td>\$896,286</td> <td>\$306,121</td> <td>\$1,001,387</td> </tr> <tr> <td>2019</td> <td>\$731,216</td> <td>\$271,397</td> <td>\$1,002,614</td> </tr> <tr> <td>2020</td> <td>\$766,704</td> <td>\$236,974</td> <td>\$1,002,678</td> </tr> <tr> <td>2021</td> <td>\$846,387</td> <td>\$198,824</td> <td>\$1,046,211</td> </tr> <tr> <td>2022</td> <td>\$707,070</td> <td>\$166,607</td> <td>\$862,678</td> </tr> <tr> <td>2023</td> <td>\$736,128</td> <td>\$110,354</td> <td>\$865,481</td> </tr> <tr> <td>2024</td> <td>\$775,947</td> <td>\$81,611</td> <td>\$867,568</td> </tr> <tr> <td>2025</td> <td>\$815,787</td> <td>\$41,826</td> <td>\$867,594</td> </tr> <tr> <td>OUTSTANDING:</td> <td>\$17,337,715</td> <td>\$3,797,529</td> <td>\$21,136,244</td> </tr> <tr> <td>CALLABLE:</td> <td></td> <td></td> <td></td> </tr> </tbody> </table>		Principal	Interest	Total	2014	\$4,893,066	\$937,330	\$6,830,396	2015	\$2,880,736	\$627,174	\$3,607,909	2016	\$3,022,272	\$486,931	\$3,608,203	2017	\$666,168	\$337,379	\$1,003,636	2018	\$896,286	\$306,121	\$1,001,387	2019	\$731,216	\$271,397	\$1,002,614	2020	\$766,704	\$236,974	\$1,002,678	2021	\$846,387	\$198,824	\$1,046,211	2022	\$707,070	\$166,607	\$862,678	2023	\$736,128	\$110,354	\$865,481	2024	\$775,947	\$81,611	\$867,568	2025	\$815,787	\$41,826	\$867,594	OUTSTANDING:	\$17,337,715	\$3,797,529	\$21,136,244	CALLABLE:			
	Principal	Interest	Total																																																										
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NOTES:

TERM BONDS IN RED BOX

FY15 represents remaining amounts as of 2/1/15

{1} Refunds the 2006, 2009, 2015 and 2020 term bond maturities of the 1997 Bonds

City of Detroit - Annual LTGO Exit Financing Debt Service Requirements

ISSUE NAME:
ISSUE NAME(2):
REPAYMENT:
SOURCE:
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL PROVISIONS:
Fiscal Year Ending June 30,
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
2028
2029
2030
OUTSTANDING:
CALLABLE:

Financial Recovery Income Tax Revenue and Refunding Bonds, Series 2014-A		
Exit Financing		
Income Taxes & Full faith and credit and resources of the City		
Income Taxes		
Financial Recovery		
\$134,725,000		
December 10, 2014		
October 1		
Noninsured		
None		
Principal	Interest ⁽¹⁾	Total
-	\$2,582,229	\$2,582,229
-	\$7,746,688	\$7,746,688
-	\$7,746,688	\$7,746,688
-	\$7,746,688	\$7,746,688
-	\$7,746,688	\$7,746,688
-	\$7,746,688	\$7,746,688
-	\$7,746,688	\$7,746,688
\$2,000,000	\$7,746,688	\$9,746,688
\$2,000,000	\$7,631,688	\$9,631,688
\$2,000,000	\$7,516,688	\$9,516,688
\$15,375,000	\$7,401,688	\$22,776,688
\$16,285,000	\$6,517,625	\$22,802,625
\$17,245,000	\$5,581,238	\$22,826,238
\$18,285,000	\$4,588,650	\$22,854,650
\$19,350,000	\$3,539,413	\$22,889,413
\$20,495,000	\$2,426,788	\$22,921,788
\$21,710,000	\$1,248,325	\$22,958,325
\$134,725,000	\$95,615,454	\$230,240,454

Financial Recovery Income Tax Revenue and Refunding Bonds, Series 2014-B		
Exit Financing		
Income Taxes & Full faith and credit and resources of the City		
Income Taxes		
Financial Recovery		
\$140,275,000		
December 10, 2014		
October 1		
Noninsured		
None		
Principal	Interest ⁽¹⁾	Total
-	\$2,688,604	\$2,688,604
-	\$8,065,813	\$8,065,813
-	\$8,065,813	\$8,065,813
\$21,105,000	\$8,065,813	\$29,170,813
\$22,320,000	\$6,852,275	\$29,172,275
\$23,605,000	\$5,588,875	\$29,173,875
\$22,950,000	\$4,211,588	\$27,161,588
\$24,390,000	\$2,891,963	\$27,281,963
\$25,905,000	\$1,489,538	\$27,394,538
\$140,275,000	\$47,900,279	\$188,175,279

ALL		
Principal	Interest	Total
-	\$5,270,833	\$5,270,833
-	\$15,812,500	\$15,812,500
-	\$15,812,500	\$15,812,500
\$21,105,000	\$15,812,500	\$36,917,500
\$22,320,000	\$14,598,963	\$36,918,963
\$23,605,000	\$13,315,563	\$36,920,563
\$24,950,000	\$11,958,275	\$36,908,275
\$26,390,000	\$10,523,650	\$36,913,650
\$27,905,000	\$9,006,225	\$36,911,225
\$15,375,000	\$7,401,688	\$22,776,688
\$16,285,000	\$6,517,625	\$22,802,625
\$17,245,000	\$5,581,238	\$22,826,238
\$18,285,000	\$4,588,650	\$22,854,650
\$19,350,000	\$3,539,413	\$22,889,413
\$20,495,000	\$2,426,788	\$22,921,788
\$21,710,000	\$1,248,325	\$22,958,325
\$275,000,000	\$143,415,733	\$418,415,733

NOTES:
 (1) Interest rate assumed 5.75%
 Public offering anticipated by May 9, 2015
 FY15 represents remaining amounts as of 2/1/15

City of Detroit - Annual LTGO B-Notes Debt Service Requirements

ISSUE NAME: ISSUE NAME(2): REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS: Fiscal Year Ending June 30.	Financial Recovery Bonds, Series 2014-B(1) (Federally Taxable) B-Notes Full faith and credit and resources of the City			Financial Recovery Bonds, Series 2014-B(2) (Federally Taxable) B-Notes Full faith and credit and resources of the City			ALL		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2015	-	\$7,604,241	\$7,604,241	-	\$498,066	\$498,066	-	\$8,102,306	\$8,102,306
2016	-	\$24,662,402	\$24,662,402	-	\$308,082	\$308,082	-	\$24,970,484	\$24,970,484
2017	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2018	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2019	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2020	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2021	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2022	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2023	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2024	-	\$24,662,402	\$24,662,402	-	\$816,164	\$816,164	-	\$25,278,566	\$25,278,566
2025	\$30,828,003	\$24,662,402	\$55,490,405	\$770,205	\$816,164	\$1,386,369	\$31,598,208	\$25,278,566	\$56,876,774
2026	\$30,828,003	\$23,429,282	\$54,257,285	\$770,205	\$585,358	\$1,355,563	\$31,598,208	\$24,014,637	\$55,612,845
2027	\$30,828,003	\$22,196,162	\$53,024,165	\$770,205	\$554,548	\$1,324,753	\$31,598,208	\$22,750,709	\$54,348,917
2028	\$30,828,003	\$20,963,042	\$51,791,045	\$770,205	\$523,739	\$1,293,944	\$31,598,208	\$21,486,781	\$53,084,989
2029	\$30,828,003	\$19,729,921	\$50,557,924	\$770,205	\$492,931	\$1,263,136	\$31,598,208	\$20,222,853	\$51,821,061
2030	\$30,828,003	\$18,496,801	\$49,324,804	\$770,205	\$462,123	\$1,232,328	\$31,598,208	\$18,968,924	\$50,567,132
2031	\$30,828,003	\$17,263,681	\$48,091,684	\$770,205	\$431,315	\$1,201,520	\$31,598,208	\$17,714,996	\$49,313,204
2032	\$30,828,003	\$16,030,561	\$46,858,564	\$770,205	\$400,507	\$1,170,712	\$31,598,208	\$16,461,068	\$48,059,276
2033	\$30,828,003	\$14,797,441	\$45,625,444	\$770,205	\$369,698	\$1,139,903	\$31,598,208	\$15,207,140	\$46,805,347
2034	\$30,828,003	\$13,564,321	\$44,392,324	\$770,205	\$338,890	\$1,109,095	\$31,598,208	\$13,953,211	\$45,551,419
2035	\$30,828,003	\$12,331,201	\$43,159,204	\$770,205	\$308,082	\$1,078,287	\$31,598,208	\$12,699,283	\$44,297,491
2036	\$30,828,003	\$11,098,081	\$41,926,084	\$770,205	\$277,274	\$1,047,479	\$31,598,208	\$11,445,354	\$43,043,563
2037	\$30,828,003	\$9,864,961	\$40,692,964	\$770,205	\$246,262	\$1,016,671	\$31,598,208	\$10,191,426	\$41,789,635
2038	\$30,828,003	\$8,631,841	\$39,459,844	\$770,205	\$215,250	\$985,863	\$31,598,208	\$8,937,497	\$40,535,707
2039	\$30,828,003	\$7,398,721	\$38,226,724	\$770,205	\$184,238	\$955,055	\$31,598,208	\$7,683,569	\$39,281,779
2040	\$30,828,003	\$6,165,601	\$36,993,604	\$770,205	\$153,226	\$924,247	\$31,598,208	\$6,429,641	\$38,027,851
2041	\$30,828,003	\$4,932,481	\$35,760,484	\$770,205	\$122,214	\$893,439	\$31,598,208	\$5,175,713	\$36,773,923
2042	\$30,828,003	\$3,699,361	\$34,527,364	\$770,205	\$91,202	\$862,631	\$31,598,208	\$3,921,785	\$35,520,000
2043	\$30,827,990	\$1,849,679	\$32,677,669	\$770,203	\$60,190	\$831,823	\$31,596,193	\$2,667,857	\$34,264,046
2044	\$30,827,990	\$1,849,679	\$32,677,669	\$770,203	\$60,190	\$831,823	\$31,596,193	\$2,667,857	\$34,264,046
OUTSTANDING:	\$616,680,047	\$822,431,873	\$1,138,991,920	\$16,404,998	\$13,062,406	\$28,467,403	\$631,964,146	\$636,484,278	\$1,167,448,423
CALLABLE:									

NOTES:
FY15 represents remaining amounts as of 2/1/15

City of Detroit - Annual LTGO C-Notes Debt Service Requirements

ISSUE NAME:
ISSUE NAME(2):
REPAYMENT
SOURCE:
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL PROVISIONS:
Fiscal Year Ending June 30,
2015
2016
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027

Financial Recovery Bonds, Series 2014-C		
C-Notes		
Parking Revenues & Full faith and credit of the City		
Parking Revenues		
Financial Recovery		
\$88,430,021		
December 10, 2014		
April 1		
Noninsured		
None		
Principal	Interest	Total
\$3,086,474	\$2,456,389	\$5,542,863
\$5,709,977	\$4,267,177	\$9,977,154
\$5,995,476	\$3,981,679	\$9,977,155
\$6,295,250	\$3,681,905	\$9,977,155
\$6,610,012	\$3,367,142	\$9,977,154
\$6,940,513	\$3,036,642	\$9,977,155
\$7,287,539	\$2,689,616	\$9,977,155
\$7,651,916	\$2,325,239	\$9,977,155
\$8,034,511	\$1,942,643	\$9,977,154
\$8,436,237	\$1,540,918	\$9,977,155
\$8,858,049	\$1,119,106	\$9,977,155
\$9,300,951	\$678,203	\$9,977,154
\$4,223,116	\$93,847	\$4,316,963
\$88,430,021	\$31,178,506	\$119,608,527

OUTSTANDING:

NOTES:

FY15 represents remaining amounts as of 2/1/15

Prepared for Financial Review Commission

City of Detroit - Annual HUD Notes Debt Service Requirements

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS: Fiscal Year Ending June 30,	New Amsterdam Project HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$0,700,00 August 1, 2002 August 1 Noninsured None			Garfield Project HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$3,060,000 June 12, 2008 August 1 Noninsured None			Sturberstone Project HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$400,000 June 12, 2008 August 1 Noninsured None			Ferry SL Project HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$2,900,000 June 12, 2008 August 1 Noninsured None			Mexicantown Welcome Center HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$7,788,000 September 14, 2006 August 1 Noninsured None		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2015		\$373,486	\$373,486												
2016		\$373,486	\$373,486	\$300,000	\$11,490	\$311,490	\$30,000	\$1,062	\$31,062	\$320,000	\$62,402	\$382,402	\$260,000	\$153,976	\$413,976
2017		\$373,486	\$373,486				\$30,000	\$1,062	\$31,062	\$370,000	\$39,537	\$409,537	\$260,000	\$127,183	\$387,183
2018	\$367,000	\$373,486	\$740,486							\$405,000	\$13,608	\$418,608	\$260,000	\$113,299	\$373,299
2019	\$1,000,000	\$330,244	\$1,330,244										\$270,000	\$98,948	\$368,948
2020	\$1,090,000	\$268,675	\$1,358,675										\$280,000	\$83,876	\$363,876
2021	\$1,150,000	\$201,857	\$1,351,857										\$280,000	\$68,364	\$348,364
2022	\$1,275,000	\$128,660	\$1,403,660										\$350,000	\$50,731	\$400,731
2023	\$1,470,000	\$44,982	\$1,514,982										\$360,000	\$30,708	\$390,708
2024													\$360,000	\$10,260	\$370,260
2025															
2026															
2027															
2028															
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2044															
OUTSTANDING:	\$6,352,000	\$2,468,360	\$8,820,360	\$300,000	\$11,490	\$311,490	\$60,000	\$2,124	\$62,124	\$1,095,000	\$115,547	\$1,210,547	\$2,940,000	\$878,061	\$3,818,061

NOTES:
FY15 represents remaining amounts as of 2/1/15

City of Detroit - Annual HUD Notes Debt Service Requirements

ISSUE NAME:	
REPAYMENT SOURCE:	
PURPOSE(S):	
ORIGINAL PAR:	
DATED DATE:	
DUE:	
INSURANCE:	
CALL PROVISIONS:	
Fiscal Year Ending June 30,	
2015	
2016	
2017	
2018	
2019	
2020	
2021	
2022	
2023	
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Venmor Lawndale Project			
HUD 108 Note			
Section 108 Loan Guaranty			
Block Grant Funds			
New Money			
\$1,800,000			
September 14, 2006			
August 1			
Noninsured			
None			
Principal	Interest	Total	
\$50,000	\$70,452	\$120,452	
\$60,000	\$67,646	\$127,646	
\$70,000	\$64,258	\$134,258	
\$80,000	\$60,251	\$140,251	
\$90,000	\$55,647	\$145,647	
\$100,000	\$50,439	\$150,439	
\$120,000	\$44,342	\$164,342	
\$130,000	\$37,347	\$167,347	
\$140,000	\$29,732	\$169,732	
\$150,000	\$21,495	\$171,495	
\$300,000	\$8,610	\$308,610	
\$1,290,000	\$610,218	\$1,800,218	

Book Cadillac Project			
HUD 108 Note 1			
Section 108 Loan Guaranty			
Block Grant Funds			
New Money			
\$7,300,000			
September 14, 2006			
August 1			
Noninsured			
None			
Principal	Interest	Total	
\$402,000	\$381,615	\$783,615	
\$426,000	\$360,500	\$786,500	
\$451,000	\$337,664	\$788,664	
\$477,000	\$312,881	\$789,881	
\$505,000	\$286,289	\$791,289	
\$534,000	\$257,816	\$791,816	
\$565,000	\$227,369	\$792,369	
\$588,000	\$195,111	\$783,111	
\$633,000	\$160,674	\$793,674	
\$670,000	\$123,865	\$793,865	
\$710,000	\$84,193	\$794,193	
\$1,106,000	\$31,908	\$1,137,908	
\$7,067,000	\$2,759,685	\$9,826,685	

Book Cadillac Project Note 2			
HUD 108 Note			
Section 108 Loan Guaranty			
Block Grant Funds			
New Money			
\$10,700,000			
June 12, 2008			
August 1			
Noninsured			
None			
Principal	Interest	Total	
\$716,000	\$443,880	\$1,159,880	
\$716,000	\$412,340	\$1,128,340	
\$716,000	\$379,977	\$1,095,977	
\$716,000	\$347,113	\$1,063,113	
\$716,000	\$313,139	\$1,029,139	
\$716,000	\$277,947	\$993,947	
\$716,000	\$242,111	\$958,111	
\$716,000	\$205,667	\$921,667	
\$716,000	\$168,721	\$884,721	
\$716,000	\$131,346	\$847,346	
\$716,000	\$93,577	\$809,577	
\$716,000	\$55,486	\$771,486	
\$676,000	\$18,184	\$694,184	
\$9,268,000	\$3,069,490	\$12,337,490	

Garfield II Project Note 1			
HUD 108 Note			
Section 108 Loan Guaranty			
Block Grant Funds			
New Money			
\$6,522,000			
September 14, 2006			
August 1			
Noninsured			
None			
Principal	Interest	Total	
\$50,000	\$316,656	\$368,656	
\$360,000	\$307,509	\$667,509	
\$400,000	\$290,325	\$690,325	
\$440,000	\$271,041	\$711,041	
\$480,000	\$249,189	\$729,189	
\$520,000	\$224,605	\$744,605	
\$620,000	\$196,054	\$816,054	
\$720,000	\$161,931	\$881,931	
\$780,000	\$123,222	\$903,222	
\$850,000	\$78,044	\$928,044	
\$1,002,000	\$26,553	\$1,028,553	
\$6,322,000	\$2,245,128	\$8,567,128	

OUTSTANDING:

NOTES:
FY15 represents remaining amounts as of 2,

City of Detroit - Annual HUD Notes Debt Service Requirements

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	Garfield II Project Note 1			Garfield II Project Note 3			Garfield II Project Note 4			Fort Shelby Project		
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
Fiscal Year Ending June 30,												
2015												
2016	\$70,000	\$110,123	\$180,123		\$45,000	\$45,000	\$80,000	\$9,091	\$89,091	\$1,000,000	\$814,775	\$1,814,775
2017	\$80,000	\$106,298	\$186,298		\$45,000	\$45,000	\$85,000	\$8,537	\$93,537	\$1,000,000	\$770,725	\$1,770,725
2018	\$90,000	\$101,869	\$191,869	\$160,000	\$44,462	\$204,462	\$85,000	\$7,966	\$92,966	\$1,000,000	\$725,525	\$1,725,525
2019	\$100,000	\$96,794	\$196,794	\$160,000	\$43,387	\$203,387	\$90,000	\$7,378	\$97,378	\$1,250,000	\$673,850	\$1,923,850
2020	\$110,000	\$91,106	\$201,106	\$184,000	\$42,231	\$226,231	\$90,000	\$6,773	\$96,773	\$1,250,000	\$614,538	\$1,864,538
2021	\$120,000	\$84,803	\$204,803	\$190,000	\$40,975	\$230,975	\$95,000	\$6,152	\$101,152	\$1,250,000	\$553,100	\$1,803,100
2022	\$130,000	\$77,876	\$207,876	\$200,000	\$39,665	\$239,665	\$95,000	\$5,513	\$100,513	\$1,500,000	\$484,225	\$1,984,225
2023	\$140,000	\$70,322	\$210,322	\$220,000	\$38,254	\$258,254	\$100,000	\$4,858	\$104,858	\$1,500,000	\$407,875	\$1,907,875
2024	\$150,000	\$62,143	\$212,143	\$230,000	\$36,742	\$266,742	\$100,000	\$4,186	\$104,186	\$1,500,000	\$330,475	\$1,830,475
2025	\$240,000	\$51,058	\$291,058	\$260,000	\$35,095	\$295,095	\$100,000	\$3,514	\$103,514	\$1,500,000	\$252,175	\$1,752,175
2026	\$320,000	\$35,034	\$355,034	\$400,000	\$32,878	\$432,878	\$100,000	\$2,842	\$102,842	\$2,000,000	\$159,800	\$2,159,800
2027	\$448,000	\$12,925	\$460,925	\$600,000	\$29,518	\$629,518	\$100,000	\$2,170	\$102,170	\$2,000,000	\$53,400	\$2,053,400
2028				\$900,000	\$24,479	\$924,479	\$100,000	\$1,498	\$101,498			
2029				\$1,400,000	\$18,751	\$1,418,751	\$100,000	\$826	\$100,826			
2030				\$1,793,000	\$8,024	\$1,799,024	\$73,000	\$245	\$73,245			
2031												
2032												
2033												
2034												
2035												
2036												
2037												
2038												
2039												
2040												
2041												
2042												
2043												
2044												
OUTSTANDING:	\$1,998,000	\$800,348	\$2,698,348	\$8,697,000	\$520,461	\$7,217,461	\$1,393,000	\$71,552	\$1,464,552	\$16,750,000	\$5,840,463	\$22,590,463

NOTES:
FY15 represents remaining amounts as of 2.

City of Detroit - Annual HUD Notes Debt Service Requirements

ISSUE NAME: REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS: Fiscal Year Ending June 30,	Woodward Garden Project 1 HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$7,080,000 June 12, 2008 August 1 Noninsured None	Woodward Garden Project 2 HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$6,197,000 June 12, 2008 August 1 Noninsured None	Woodward Garden Project 3 HUD 108 Note Section 108 Loan Guaranty Block Grant Funds New Money \$5,763,000 April 20, 2012 August 1 Noninsured None						
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2015									
2016		\$330,720	\$330,720		\$255,825	\$255,825	\$38,439	\$38,439	\$38,439
2017	\$2,050,000	\$284,800	\$2,334,800	\$10,000	\$255,692	\$265,692	\$37,630	\$279,630	\$279,630
2018	\$1,100,000	\$213,800	\$1,313,800	\$76,000	\$254,453	\$330,453	\$35,973	\$289,973	\$289,973
2019	\$1,150,000	\$162,155	\$1,312,155	\$106,000	\$251,694	\$357,694	\$34,233	\$301,233	\$301,233
2020	\$1,200,000	\$106,370	\$1,306,370	\$120,000	\$248,060	\$368,060	\$32,402	\$313,402	\$313,402
2021	\$1,250,000	\$46,150	\$1,296,150	\$148,000	\$243,542	\$391,542	\$29,478	\$325,478	\$325,478
2022	\$300,000	\$7,575	\$307,575	\$170,000	\$237,833	\$407,833	\$28,457	\$338,457	\$338,457
2023				\$200,000	\$230,833	\$430,833	\$26,335	\$361,335	\$361,335
2024				\$300,000	\$221,108	\$521,108	\$24,107	\$366,107	\$366,107
2025				\$400,000	\$207,153	\$607,153	\$21,765	\$380,765	\$380,765
2026				\$650,000	\$185,670	\$835,670	\$19,306	\$396,306	\$396,306
2027				\$1,100,000	\$149,093	\$1,249,093	\$16,724	\$412,724	\$412,724
2028				\$1,360,000	\$96,834	\$1,456,834	\$14,008	\$431,008	\$431,008
2029				\$1,557,000	\$33,865	\$1,590,865	\$11,151	\$448,151	\$448,151
2030							\$8,151	\$468,151	\$468,151
2031							\$5,001	\$488,001	\$488,001
2032								\$508,694	\$508,694
2033									
2034									
2035									
2036									
2037									
2038									
2039									
2040									
2041									
2042									
2043									
2044									
OUTSTANDING:	\$7,050,000	\$1,151,570	\$8,201,570	\$6,197,000	\$2,871,651	\$9,068,651	\$5,763,000	\$385,853	\$6,138,853

NOTES:
FY15 represents remaining amounts as of 2.

City of Detroit - Annual HUD Notes Debt Service Requirements

ALL			
	Principal	Interest	Total
ISSUE NAME:			
REPAYMENT SOURCE:			
PURPOSE(S):			
ORIGINAL PAR:			
DATED DATE:			
DUE:			
INSURANCE:			
CALL PROVISIONS:			
Fiscal Year Ending June 30,			
2015	-	\$373,486	\$373,486
2016	\$3,278,000	\$3,418,991	\$6,696,991
2017	\$5,689,000	\$3,211,477	\$8,900,477
2018	\$5,434,000	\$2,970,549	\$8,404,549
2019	\$8,098,000	\$2,704,318	\$8,800,318
2020	\$8,388,000	\$2,413,365	\$8,799,365
2021	\$6,648,000	\$2,101,738	\$8,749,738
2022	\$6,281,000	\$1,788,044	\$8,069,044
2023	\$6,469,000	\$1,474,245	\$7,933,245
2024	\$5,251,000	\$1,191,817	\$6,442,817
2025	\$5,705,000	\$935,570	\$6,640,570
2026	\$6,575,000	\$848,464	\$7,223,464
2027	\$6,468,000	\$381,224	\$6,817,224
2028	\$3,453,000	\$155,003	\$3,608,003
2028	\$3,495,000	\$82,594	\$3,557,594
2030	\$2,326,000	\$14,421	\$2,340,421
2031	\$483,000	\$5,001	\$488,001
2032	\$507,000	\$1,694	\$508,694
2033			
2034			
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2041			
2042			
2043			
2044			
OUTSTANDING:	\$80,532,000	\$23,622,000	\$104,354,000

NOTES:
FY15 represents remaining amounts as of 2.

Prepared for Financial Review Commission

City of Detroit - Annual Lease Debt Service Requirements

DESCRIPTION:
REPAYMENT SOURCE:
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL PROVISIONS:
Fiscal Year Ending June 30,
2015
2016
2017
OUTSTANDING:

IBM Lease		
Full faith and credit and resources of the City		
Computer system improvements		
\$4,918,642		
November 20, 2012		
1st of each month		
Noninsured		
None		
Principal	Interest	Total
\$390,917	\$88,692	\$479,609
\$1,270,872	\$167,955	\$1,438,827
\$694,825	\$24,588	\$719,413
\$2,356,614	\$281,235	\$2,637,849

NOTES:
 FY15 represents remaining amounts as of 2/1/15

