

COLEMAN A. YOUNG MUNICIPAL CENTER 2 WOODWARD AVE., STITE 1126 DETROIT, MICHIGAN 48226 PHONE 313\*224\*3400 FAX 313\*224\*4128 WWW DETROITMUGOV

February 16, 2015

Detroit Financial Review Commission 3062 W. Grand Blvd Detroit, MI 48202

Re: City of Detroit Debt Service Requirements and Certification

Fiscal Year 2015, Quarter 3

Dear Commissioners:

Enclosed with this letter you will find the debt service requirements due on all bonds, leases, and other municipal debt of the City of Detroit in compliance with section 6 of the Michigan Financial Review Commission Act, Act 181, Public Acts of Michigan, 2014.

We hereby certify as of the date of this letter: (1) that the amounts specified herein are accurate statements of the City's debt service requirements; and (2) that the City of Detroit is financially able to meet the debt service requirements through the end of the current fiscal year.

With regards,

Mayor, City of Detroit

Chief Financial Officer, City of Detroit

Detroit City Clerk, on behalf of the Honorable Detroit City Council

ISSUE NAME	(Unlimited Tax ( 2010(A) (Taxable	zte Aid Second General Obligati e - Recovery Zor onds - Direct Pap	on), Series ne Economic	Various (See *	Stub UTGO De	tall")		ate Aid Fourth L onds, Series 201		17		
ISSUE NAMERAL				STUB UTGO E	londs							
REPAYMENT SOURCE		edit and resourc		Full faith and o	credit and reso	urces of the		edit and resource Revenue payme				
	Ad valorem taxs property	es levied annual	ly on all	Ad valorem la: property	nes levied anni	sally on all	Ad velorem taxe property	es levied annual	ly on all			
PURPOSE(S):	Financing capit	al improvement	v	Financing cap	ital improveme	ents	Restructing of p	orior UTGO bone	da .			
ORIGINAL PAR	\$100,000,000			\$43,349,210			\$287,580,790		-		ALL	
DATES DATE	December 16, 2	010		Various (See *	Stub UTGO De	dail")	December 10, 2	014				
OVE	November 1			April 1			April 1					
INSURANCE	None			Various (See "	Stub LITGO De	tail")	Various					
CALL PROVISIONS	Make Whole Op	tional Redempti	on (See OS)	Verious (See "Stub UTGO Detail")		Various						
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
Fascal Year Ending June 30, 2015 2015 2016 2017 2018 2019 2020 2021 2022 2021 2022 2023 2024 2025 2026 2027 2028 2029 2020 2021 2024 2025 2020 2021 2024 2025 2020 2031 2034 2025	\$1 985,000 \$2 105,000 \$2 240,000 \$2 2575,000 \$2 7755,000 \$2 970,000 \$3 195,000 \$3 455,000 \$4 4625,000 \$4 440,000 \$5 705,000 \$5 705,000 \$5 705,000 \$7 735,000 \$7 735,000 \$9 430,000	\$3,947,587 \$7,841,291 \$7,723,342 \$7,588,302 \$7,431,251 \$7,252,630 \$7,060,710 \$6,653,024 \$6,373,621 \$6,071,919 \$5,743,854 \$5,377,843 \$4,577,843 \$4,577,843 \$4,119,431 \$3,621,057 \$3,078,955 \$2,489,568 \$1,848,921 \$1,152,202 \$394,598	\$3,947,587 \$9,826,291 \$9,828,302 \$9,828,302 \$9,828,251 \$9,825,710 \$9,824,594 \$9,828,621 \$9,828,621 \$9,828,621 \$9,828,621 \$9,826,919 \$8,628,864 \$3,827,7125 \$9,624,431 \$9,824,627 \$9,824,588 \$9,823,921 \$9,824,588 \$9,823,921 \$9,824,588	\$4 704,210 \$4,297,455 \$4 514,915 \$4 596,135 \$4 509,020 \$4,645,260 \$4 783,465 \$3,066,055 \$2,721,525 \$2,238,790 \$1,262,185 \$837,970 \$669,410 \$702,815	\$1,202,318 \$1,962,518 \$1,740,556 \$1,512,487 \$1,278,392 \$1,049,428 \$813,697 \$572,729 \$415,677 \$277,408 \$163,619 \$103,510 \$68,611 \$35,141	\$5,906,528 \$6,259,973 \$6,255,471 \$6,105,622 \$5,678,482 \$5,597,162 \$3,538,784 \$3,137,84 \$3,137,84 \$3,137,84 \$3,137,84 \$7,38,480 \$7,38,480 \$7,38,480	\$31,205,790 \$28,507,545 \$29,950,085 \$30,488,665 \$29,910,980 \$30,814,740 \$31,731,535 \$20,338,945 \$18,653,475 \$14,651,210 \$8,372,815 \$4,232,030 \$4,440,590 \$4,662,185	\$14,607,600 \$13,018,506 \$11,546,097 \$10,033,187 \$8,480,292 \$5,951,443 \$5,397,699 \$3,799,217 \$2,757,400 \$1,840,181 \$1,085,381 \$566,740 \$455,139 \$233,109	\$45,813,390 \$41,924,051 \$41,494,182 \$40,522,052 \$37,774,183 \$37,129,234 \$24,138,196 \$36,81,381 \$9,458,196 \$4,888,770 \$4,888,770 \$4,888,728 \$4,895,294	\$35,910,000 \$34,790,000 \$37,325,000 \$36,615,000 \$38,635,000 \$39,280,000 \$29,378,000 \$23,970,000 \$20,646,000 \$13,390,000 \$1,390,000 \$10,190,000 \$5,250,000 \$6,205,000 \$7,335,000 \$7,335,000 \$7,975,000 \$8,975,000 \$9,430,000	\$19,757,504 \$22,822,314 \$21,009,998 \$19,133,977 \$17,189,835 \$15,263,500 \$13,272,108 \$1,228,540 \$8,808,101 \$8,491,211 \$7,220,919 \$6,511,104 \$5,910,875 \$5,267,581 \$4,577,643 \$4,119,431 \$3,621,057 \$3,078,955 \$2,489,568 \$1,648,921 \$1,152,202 \$394,598	\$55,657,504 \$57,612,314 \$57,579,995 \$56,488,977 \$54,004,935 \$53,298,500 \$62,552,106 \$37,801,540 \$29,038,211 \$20,710,919 \$15,466,104 \$16,460,875 \$16,457,681 \$9,027,843 \$9,624,431 \$9,026,057 \$9,828,955 \$9,824,588 \$9,923,921 \$9,827,202 \$9,827,202
OUTSTANDING:		\$112,181,257	\$210,308,257	\$43,349,210	\$11,193,090	\$54,542,300	\$287,560,790	\$80,881,992	\$368,442,782	\$429,025,000	\$204,266,339	\$633,291,339
CALLABLE:	\$98,115,000											

TERM BONDS IN RED BOX
FYIS represents remaining amounts as of 2/1/15

Prepared for Financial Review Commission

			Oity 0
ISSUE NAME:	General Obliga Series 1999A	ation Bonds (U	nlimited Tax),
REPAYMENT SOURCE:	Full falth and o	credit and reso	urces of the
	Ad valorem tar property	res levied annu	ally on all
PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	\$44,100,000 April 1, 1999 April 1 FSA	ital improveme	
	Principal	Interest	Total
Fiscal Year Ending June 30, 2015 2016 2017 2018 2019 2020 2021 2022 2023	\$373,350 \$392,345 \$411,995 \$432,955 \$454,570	\$52,097 \$84,593 \$64,976 \$44,376 \$22,729	\$425,447 \$476,938 \$476,971 \$477,331 \$477,299
2024 2025		1	
2026			

\$2,065,215

\$268,771 \$2,333,986

General Obliga Series 2001A	tion Bonds (U	inlimited Tax),
Full faith and c	redit and reso	urces of the
Ad valorem tax property	es levied ann	ually on all
Financing capit \$100,000,000 July 15, 2001	tal Improveme	onts
April 1 MBIA		
October 1, 2011	1 @ 100	
Dringinal	Interest	Total

Principal	Interest	Total
\$778,140 \$820,060 \$864,600 \$1,834,000 \$1,834,000 \$1,834,000 \$1,834,000	\$253,027 \$464,228 \$420,150 \$373,678 \$275,100 \$183,400 \$91,700	\$1,031,167 \$1,284,288 \$1,284,750 \$2,207,678 \$2,109,100 \$2,017,400 \$1,925,700
\$9,798,800	\$2,061,282	\$11,860,082

General Obliga Series 2002	ation Bonds (U	Inlimited Tax),
Full faith and o	credit and reso	ources of the
Ad valorem ta: property	ces levied ann	ually on all
Financing cap \$45,000,000	ital improveme	ints
August 8, 2002 April 1		
MBIA April 1, 2011 <b>©</b>	100	
Uninginal	Internet	Total

ril 1, 2011 @	100		April 1, 2013 @	100	
Principal	Interest	Total	Principal	Interest	Total
\$424.440 \$446.055	\$22,306 \$44,613 \$44,613 \$44,613 \$44,613 \$44,613 \$22,860	\$22,306 \$44,613 \$44,613 \$44,613 \$44,613 \$44,613 \$469,053 \$468,915	\$373,350 \$392,345 \$412,650 \$434,265 \$457,190 \$481,425 \$505,660 \$532,515 \$560,025	\$107,612 \$196,115 \$175,517 \$153,853 \$131,054 \$107,052 \$82,268 \$55,721 \$28,173	\$480,962 \$585,460 \$588,167 \$586,118 \$588,244 \$588,477 \$587,928 \$588,236 \$588,198
\$870,495	\$312,844	\$1,183,339	\$4,149,425	\$1,037,365	\$5,186,790

#### NOTES:

**TERM BONDS IN RED BOX** 

OUTSTANDING:

CALLABLE:

FY15 represents remaining amounts as of 2/1/15

**Prepared for Financial Review Commission** 

General Obligation Bonds (Unlimited Tax),

Full faith and credit and resources of the

Ad valorem taxes levied annually on all

Financing capital improvements

Syncora (Formerly XLCA)

Series 2003-A

\$44,020,000 October 21, 2003 April 1

General Obligation Refunding Bonds (Unlimited Tax), Series 2004B (2)

Full faith and credit and resources of the

Ad valorem taxes levied annually on all

Total

\$24,252 \$24,498 \$24,020 \$11,718

\$84,489

property

April 1 AMBAC Noncaliable

Taxable, Refunding \$17,270,000 September 9, 2004

ISSUE NAME:
THE REPORT OF THE
AUTO-DESMANDED BASE METERS
REPAYMENT
SOURCE:
manufactorial managers
PURPOSE(S):
ORIGINAL PAR:
DATED DATE:
DUE:
INSURANCE:
CALL
PROVISIONS:
Fiscal Year
Ending
June 30
2015
2015
200.000
2017
2018
2019
2020
2021
2022
2023
2024
2025
2026
2027
a hadebaya

General Obligation Bonds (Unlimited Series 2004A (1)	d Tax
Full faith and credit and resources of	f the
City.	
Ad valorem taxes levied annually on	all
property	
Financing capital improvements	
\$39,270,000	
September 9, 2004	
April 1	
AMBAC	
April 1, 2014 @ 100	

Principal	Interest	Total
	\$133,322	F422 201
1	\$266.643	\$133,322 \$266,643
- 1	\$266,643	\$266,643
- 1	\$266,643	\$266,643
\$589,500	\$266 643	\$856,143
\$821,370	\$235 695	\$1,057,065
\$864,600	\$192 815	\$1,057,065
\$907,830	\$149 585	\$1,057,415
\$955.645	\$101,924	\$1,057,569
\$1,005,425	\$52,121	\$1,057,566
.,,,,	4-2,121	# 1,001,040
\$5,144,370	\$1,932,034	\$7.075.404

General Obliga	etion Bonds (L	Inlimited Tax
Series 2004B		
Full faith and	credit and resc	urces of the
City.		
Ad valorem to	xes levied ann	uniha na ell
	YAZ MANA SUB	ually on all
property		
Refunding		
\$53,085,000		
September 9, 2	2004	
April 1		
AMBAC		
April 1, 2014 @	100	
,,		
Principal	Interest	Total
	11101031	, out

		MARKET SECRETARIAN SECTION			
Principal	Interest	Total	Principal	Interest	
\$1,136,425 \$1,192,755 \$1,255,635 \$262,000	\$198,617 \$141,796 \$79,176 \$13,755	\$1,335,042 \$1,334,551 \$1,334,811 \$275,755	\$20,305 \$21,615 \$22,270 \$11,135	\$3,947 \$2,883 \$1,750 \$583	
\$3,846,815	\$433,345	\$4,280,160	\$75,325	\$9,164	

OU1	STANDING:	
CAL	LABLE	

2028

NOTES:

**TERM BONDS IN RED** 

FY15 represents remaining a

Prepared for Financial Review Commission

Printed: 2/15/2015 / 3 of 20

REPA	YMEN	Т
SOUR	CE	
	OSE(S	
	NAL F	
DUE:	JUAI	-
	ANCE	
CALL		
ROV	SION	S.
Fis	cal Y	ar
	ndine	
J	une 3	o,
	2015	
	2016	
	2017 2018	
	2019	
	2020	
	2021	
	2022	
	2023	
	2024	
	2025 2026	
	2026	
	2028	

General Obligation Bonds (Unlimited Tax),
Series 2005-B

Full faith and credit and resources of the
City.

Ad valorem taxes levied annually on all
property

Financing capital improvements
\$51,788,000

December 13, 2005

April 1

FSA

April 1, 2018 @ 100

Principal	Interest	Total							
- 1									
\$299,990	\$138,409	\$438,399							
\$315,055	\$261,818	\$576,873							
\$330,120	\$246,065	\$576,185							
\$345,185	\$231,870	\$577,055							
\$362,215	\$214,611	\$576,826							
\$655,000	\$196,500	\$851,500							
\$655,000	\$163,750	\$818,750							
\$655,000	\$131,000	\$786,000							
\$655,000	\$98,250	\$753,250							
\$655,000	\$65,500	\$720,500							
\$655,000	\$32,750	\$687,750							
1	1								
\$5,582,565	\$1,780,523	\$7,363,088							

General Obligation Refunding Bonds (Unlimited Tax), Series 2005-C

Full faith and credit and resources of the City.

Ad valorem taxes levied annually on all property

Advance refunding \$30,805,000

December 13, 2005

April 1

FSA

April 1, 2016 @ 100

1	1 HIGH	HILBIOSE	TOUR
	\$301,955 \$317,675 \$333,395 \$344,530 \$358,285 \$377,935	\$50,598 \$86,098 \$70,214 \$55,878 \$38,652 \$19,842	\$352,553 \$403,773 \$403,609 \$400,408 \$396,937 \$397,777
	\$2,033,775	\$321,281	\$2,355,056

GO Bonds (Unlimited Tax), Series 2008-A

Full faith and credit and resources of the City.

Ad valorem taxes levied annually on all property

Financing capital improvements 558,630,000

June 9, 2008

April 1

Assured Guaranty

April 1, 2018 @ 100

Principal	Interest	Total
\$376,62	5 \$180,878	\$557,503
\$394,96	5 \$342,925	\$737,890
\$415,27	0 \$323,177	\$738,447
\$435,57	5 \$302,414	\$737,989
\$453,26	\$284,991	\$738,251
\$475,53	\$262,328	\$737,858
\$499,76	5 \$238,551	\$738,316
\$524,65	5 \$213,563	\$738,218
\$550,85	5 \$187,330	\$738,185
\$578,36	5 \$159,787	\$738,152
\$607,18	5 \$130,869	\$738,054
\$637,97	\$100,510	\$738,480
\$669,41	\$68,611	\$738,021
\$702,81	5 <b>\$</b> 35,141	\$737,956
\$7,322,24	5 \$2,831,074	\$10,153,319

CALLABLE:

NOTES:

**TERM BONDS IN RED** 

FY15 represents remaining a

REPAYMENT SOURCE:  PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	General Obligat (Unlimited Tax), Full faith and or City. Ad valorem taxs property Current refundi \$66,475,000 June 9, 2008 April 1 Assured Guaran Noncallable	Series 2008-E edit and resou es levied annua ng	(1) Irces of the ally on all		ALL	
	Principal	Interest	Total	Principal	Interest	Total
Fiscal Year	\$1,044,070 \$450,640 \$468,980 \$496,490	\$61,505 \$70,806 \$48,274 \$24,825	\$1,105,575 \$521,446 \$517,254 \$521,315	\$4,704,210 \$4,297,455 \$4,514,915 \$4,596,135 \$4,509,020 \$4,645,280 \$4,783,465 \$3,066,055 \$2,721,525 \$2,238,790 \$1,262,185 \$637,970 \$669,410 \$702,815	\$1,202,318 \$1,962,518 \$1,740,556 \$1,512,487 \$1,278,392 \$1,049,428 \$813,697 \$572,729 \$415,677 \$277,408 \$163,619 \$100,510 \$68,611 \$35,141	\$5,906,528 \$6,259,973 \$6,255,471 \$6,108,622 \$5,787,412 \$5,694,688 \$5,597,162 \$3,638,784 \$3,137,202 \$2,516,198 \$1,425,804 \$738,021 \$738,021 \$738,021
OUTSTANDING:	\$2,460,180	\$205,408	\$2,665,588	\$43,349,210	\$11,193,090	\$54,542,300

CALLABLE:

NOTES:

**TERM BONDS IN RED** 

FY15 represents remaining a

Prepared for Financial Review Commission

Printed: 2/15/2015 / 5 of 20

ISSUE NAME:		Distributable State Aid Bonds (Limited Tax General Obligation), Series 2016		Lien Bonds (Limited Tax General Obligation),			Self-Insurance Distributable State Aid Third Lien Refunding Bonds (Limited Tax General Obligation), Series 2012(52)			Distributable State Ald Third Lien Capital Improvement Refunding Bonds (Limited Tax General Obligation), Series 2012(8)		
ISSUE NAME(2)			3 200 0									
REPAYMENT	Full fulth and credi additionally Detroi Revenue payments	t's share of State		Full faith and credit additionally Detroit Revenue payments	's share of Sta		Full faith and credit and resources of the City, additionally Detroit's share of State Shered Revenue payments.			Full feith and credit additionally Detroit Revenue payments	's share of Sta	
SOURCE	Ad velorem taxes i	evied annually o	n all property	Ad valorem taxes levied annually on all property			Ad velocem taxes is property	rvied senually	on all	Ad valorem taxes is	evied annually	on all property
PURPOSE(S):	Fund Portion of As	comulated Defic		Refinance Certain Management Fund		Fund Risk	Refinance Certain Management Fund		Fund Risk	Refinance Certain t Management Fund		Fund Risk
ORIGINAL PAR	\$249,780,000			\$42,865,000			\$38,739,000			\$8,495,000		
DATED DATE:	March 18, 2010			March 29, 2012	Conversion	Date: August 23, 2012	March 29, 2012	Conversio	Dete; August 23, 2012	March 28, 2012	Conversion	n Date: Augus 23, 201
005	November 1			November 1			November 1			November 1		
INSURANCE	Noninsured			Noninsured			Noninsured		11,11	Noninsured		
CALL PROVISIONS	November 1, 2020	en 100			m 400 (2010 A.	1024 on	The second second second	m 100 (2030 A	2024 on	November 1, 2019	m 100 (2020 A 1	2034 on
AND THE VIOLENCE	1, 2020				November 1, 2019 @ 100 (2030 & 2031 on November 1, 2018 @ 100 (2030 & 2031 on November 1, 2022 @ 100)			November 1, 2022				
Fiscal Year Ending	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
June 30,												
		\$6,121,944	\$6,121,944	24 245 222	\$898,619	\$092,619	\$1,065,000	\$710,613 \$1,394,600	\$710,613	\$220,000	\$148,069 \$290,638	\$148,069 \$510,638
2016 2017	\$8,775,000 \$7 120,000	\$12,074,513 \$11,727,138	\$18,849,513 \$18,847,138	\$1,345,000 \$1,415,000	\$1,763,613 \$1,694,613	\$3,108,613	\$1,120,000	\$1,339,975	\$2,459,600 \$2,459,975	\$235,000	\$279,263	\$514,263
7010	\$7 485,000	\$11 362,013	\$18,847,013	\$1,490,000	\$1,621,988	\$3,111,988	\$1,175,000	\$1,339,675	\$2,457,600	\$245,000	\$267,263	\$512,263
2019	\$7.870.000	\$10,978,138	\$18,848,138	\$1 555,000	\$1,553,638	\$3,108,638	\$1,230,000	\$1,228,625	\$2,458,625	\$255,000	\$256,038	\$511,038
2120	\$8,275 000	\$10,574,513	\$18,849,513	\$1 620 000	51,490,138	\$3,110,138	\$1,280,000	\$1,178,425	\$2,458,425	\$265,000	\$245,638	\$510,638
2020 2021	\$8,700,000	\$10,150,138	\$18,850,138	\$1,695,000	\$1,415,363	\$3,110,363	\$1,340,000	\$1 119,325	\$2,459,325	\$280,000	\$233,338	\$513,338
2027 2023	\$9 115 000	\$9,734,425	\$18,849,426	\$1,780,000	\$1,328,488	\$3,108,488	\$1,410,000	\$1,050,575	\$2,460,575	\$295,000	\$218,983	\$513,963
2023	\$9 525 000	\$9,321,900	\$18,848,900	\$1,870,000	\$1,237,238	\$3,107,238	\$1,480,000	\$978,325	\$2 458 325	\$310,000	\$203,838	\$\$13,838
2624 2026	\$9.965,000	\$8,883,375	\$18,848,375	\$1,970,000	\$1,141,238	\$3,111,238	\$1,555,000	\$902,450	\$2,457,450	\$325,000	\$187,963	\$512,963
2025	\$10,485,000	\$8,384,456	\$18,848,456	\$2,070,000	\$1,040,238	\$3,110,238	\$1,635,000	\$822,700	\$2,457,700	\$340,000	\$171,338	\$511,338
	\$11 015 000	\$7,834,375	\$18,849,375	\$2,175,000	\$934,113	\$3,109,113	\$1,720,000	\$738,825	\$2,458,625	\$380,000	\$153,838	\$613,838
	\$11 580 000 \$12 170 000	\$7,269,500 \$6,675,750	\$18,849,500 \$18,846,760	\$2,285,000 \$2,405,000	\$822,613 \$705,363	\$3,107,613 \$3,110,363	\$1,810,000 \$1,900,000	\$650,575 \$557.825	\$2,460,575 \$2,457,825	\$375,000 \$395,000	\$135,463 \$116,213	1510,463 \$511,213
5464	\$12,795,000	\$8,675,750 \$8,051,625	\$18,846,625	\$2,530,000	\$581.988	\$3,111,988	\$2,000,000	\$460.725	\$2 460,325	\$415,000	\$95,983	\$510,963
7026 2027 2026 2029 2030 2031 2012	\$13,450,000	\$5,395,500	\$18,845,600	\$2,655,000	\$452,363	\$3,107,363	\$2,100,000	\$357,825	\$2,457,825	\$440,000	\$74,588	\$514,588
	\$14,140,000	\$4,705,750	\$18,845,750	52,780,000	\$330,388	\$3,110,388	\$2,200,000	\$261,325	\$2,461,325	\$460,000	\$54,388	\$514,388
2012	\$14,885 000	\$3,961,519	\$10,046,619	\$2,895,000	\$213,269	\$3,108,269	\$2,290,000	\$168,663	\$2,458,663	\$475,000	\$35,094	\$610,094
2033	\$15 690 000	\$3,158,925	\$18,648,925	\$3,035,000	\$75,875	\$3,110,875	\$2,400,000	\$60,000	\$2,460,000	\$500,000	\$12,500	\$612,500
20.54	\$16,535,000	\$2,313,019	\$18,848,019								1	l
2016	\$17,425,000	\$1,421,569	\$18,848,569									
2056	\$18 365 000	\$482,081	518,847,081									
OUTSTANDING:	\$243,346,000	\$150,682,163	\$401,927,163	\$37,570,000	\$19,301,138	\$65,871,138	\$29,710,000	\$15,263,575	\$44,973,575	\$6,190,000	\$3,180,388	\$9,370,388
CALLABLE:	\$197,120,000			\$30,148,000			\$23,840,000			\$4,970,000		

NOTES: TERM BONDS IN RED BOX

(1) City defeased \$4M in per in 7/2012

Prepared for Financial Review Commission

Printed: 2/15/2015 / 6 of 20

ISSUE NAME:	Self-insurance Dist Bonds (Limited Tax 2012 (A2-B)					
ISSUE NAME(2)	CONTRACTOR OF					
REPAYMENT	Full faith and credit additionally Detroit Revenue payments.	's share of Stat				
SOURCE	Ad valorem taxes le	rvied annually o	on all property			
PURPOSE(S):	Fund Risk Manager	ment Fund				
ORIGINAL PAR:	\$53,520,000			August	ALL	
DATED DATE:	August 23, 2012					
DUE	November 1					
INSURANCE	Noninsured		ALCOHOLD STATE			
CALL PROVISIONS:	November 1, 2010 ( November 1, 2022 (		031 on			
Fiscal Year Ending	Principal	interest	Total	Principal	Interest	Total
June 30						
2015	P4 955 000	\$1,237,538	\$1,237,538	\$11,260,000	\$9,116,781 \$17,952,063	\$8,118,781 \$29,212,063
2016	\$1,855,000 \$1,950,000	\$2,428,700 \$2,333,575	\$4,283,700 \$4,283,575	\$11,260,000	\$17,382,063	\$29,212,063
7017 2016	\$2,050,000	\$2,333,575	\$4,283,575 \$4,283,575	\$12,445,000	\$16,767,438	\$29,212,438
2019	\$2,050,000	\$2,139,425	\$4,284,425	\$13,066,000	\$16,166,863	\$29,210,863
2019	\$2,230,000	\$2,051,925	54,281,925	\$13,670,000	\$15,540,838	\$29,210,638
7/024	\$2,235,000	\$1,948,950	\$4,283,950	\$14,360,000	\$14,867,113	\$29,217,113
2022	\$2,450,000	\$1,829,325	\$4,279,325	\$16,050,000	\$14,161,775	\$29,211,775
2025	\$2 580,000	\$1,703,575	\$4 283 575	\$15,765,000	313,444,875	\$29,209,876
2024	\$2 710,000	\$1,571,325	\$4,281,325	\$16,625,000	312,686,360	\$29,211,360
2025	\$2 850,000	\$1,432,325	\$4,282,325	\$17,360,000	\$11,861,066	\$29,211,058
70:56	\$2 995,000	\$1,286,200	\$4,281,200	\$18,266,000	\$10,947,360	\$29,212,360
2027	\$3,150,000	\$1 132,575	\$4,282,575	\$19,200,000	\$10,010,725	\$29,210,725
2028	\$3 310,000	\$971.075	\$4,281,075	\$20,180,000	\$9,026,225	\$29,206,225
2029	\$3,480,000	\$601,325	\$4,261,325	\$21,220,000	\$7,991,225	\$29,211,225
2030	\$3,660,000	\$622,825	\$4,282,825	\$22,306,000	\$6,903,100	\$29,208,100
2031	\$3,825,000	\$454,825	\$4,279,825	\$23,405,000	\$5,804,975	\$29,211,675
2032	\$3,990,000	\$293,538	\$4,283,538	\$24,635,000	\$4,672,081	\$29,207,081
2003	\$4 175 000	\$104,375	\$4,279,375	\$25,000,000	\$3,411,675	\$29,211,675
2634				\$16,635,000	\$2,313,019	\$18,848,019
2035				\$17,425,000	\$1,421,569	\$18,846,669
2038				\$18,365,000	\$482,081	\$18,847,081
OUTSTANDING:	\$51,740,000	\$26,676,976	978 318 875	\$368,555,000	\$222,904,238	\$591,459,238

NOTES.
TERM BONDS IN RED BOX
FT35 represents remaining amounts as of
1/1/15

(1) City defeased \$4M in par in 7/2012

Prepared for Financial Review Commission

Printed: 2/15/2015 / 7 of 20

ISSUE NAME:	Self-Insurance Bon Obligation), Series	ds (Limited Tax G 2004 (Federally To	ieneral LEAble)	Capital Improvement Obligation), Series 2	t Bonds (Limited To 1906-A(1) (Taxable)	x General	Capital Improveme Obligation), Series	nt Bonds (Limits 2005-A(2)	ed Tax General	Capital Improvement Refunding Bonds (Limited Tax General Obligation), Series 2006-8 <sup>(1)</sup>			
REPAYMENT SOURCE:	Full faith and credit	and resources of	the City.	Full faith and credit a	and resources of th	e City,	Full faith and credit and resources of the City			Full faith and credi	t and resources o	of the City.	
	Ad valorem taxes le	vied annually on	all property	Ad valorem taxes lev	ded ennually on all	property	Ad valorem taxes k	ivied annually o	n ati property	Ad valorem taxes fo		The same of	
PURPOSE(S): New Money  ORIGINAL PAR: \$52,285,000  SATED DATE September 9, 2004  DUE: April 1  NSURANCE AMBAC  SALL PROVISIONS: Mone				New Money \$73,500,000 June 29, 2005 April 1 AMBAC			New Money \$13,530,000 June 29, 2805 April 1 AMBAC			Advance Refunding \$11,785,000 June 29, 2005 April 1 AMBAC			
Fiscal Year Enging	Principal	Interest		October 1, 2015 @ 10	The second secon		October 1, 2016 @ 1	100		October 1, 2015 @	100		
June 30	Latingspan	transfert.	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
2014 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025	\$1,080,367	\$51,428	\$1,111,784	\$307 191 \$321,866 \$336,633 \$352,074 \$388,392 \$387,566 \$406,741 \$454,317 \$454,317 \$454,728 \$473,502 \$499,219 \$524,935	\$243,002 \$229,178 \$214,597 \$199,078 \$181,615 \$163,343 \$144,119 \$123,945 \$100,548 \$77,129 \$52,744 \$27,034	3550,193 3551,084 3551,230 3551,151 3550,007 3550,909 3550,860 3578,282 3556,273 3550,832 3551,968	\$58,175 \$60,616 \$63,057 \$85,498 \$67,939 \$70,766 \$73,634 \$81,603 \$81,603 \$84,867 \$89,355	\$39,952 \$37,625 \$35,200 \$32,678 \$30,058 \$27,340 \$24,509 \$21,563 \$17,483 \$13,403 \$9,160 \$4,692	\$96,127 \$98,257 \$98,175 \$97,196 \$96,127 \$90,143 \$103,168 \$99,086 \$96,279 \$98,615 \$88,838	\$76,075 \$81,503 \$83,235 \$87,723 \$91,803 \$96,291 \$101,187 \$106,083	\$35,439 \$32,396 \$28,316 \$24,154 \$19,768 \$15,178 \$10,364 \$5,304	\$111,514 \$113,999 \$111,551 \$111,877 \$111,673 \$111,467 \$111,487	
OUTSTANDING:	\$1,960,367	\$51,428	\$1,111,794	\$4,887,182	\$1,766,331	\$6,643,513	\$890,973	\$293,663	31,184,636	\$723,999			
ALLABLE:				\$4,258,106	The state of the s	the state of the state of	5772,182	4110,413	31,104,038 )	\$586,321	\$170,920	\$894,919	

NOTES:

TERM BONDS IN RED BOX

6715 represents remaining amounts as of 2/1/15

(1) Refunds the 2008, 2009, 2015 and 2020 from bond maturities of the 1997

Ad valorem taxes levied annually on all property  Public Capital Projects \$48,715,900 June 9, 2008 April 1 Nominsured Noncallable  Principal Interest Total  S170,927 \$170,927 \$117,929  S20,000,902  S173,000,902  Advalorem taxes levied annually on all property New Money S22,285,000 S24,285,000 S25,000,900 S26,000,900 S26,000,900 S26,000,900 S26,000,900 S26,000,900 S26,000,900 S26,000,900 S273,000,900 S273,	ISSUE NAME:	Capital Improveme Obligation), Series		i Tax General	Capital Improvement Obligation), Series			Self-insurance Bonds (Limited Tax General Obligation), Series 2004 (Federally Taxable)			Capital Improvement Bonde (Limited Tax General Obligation), Series 2005-A(1) [Federally Taxable]			
Public Capital Projects   Public Capital Projects   Public Capital Projects   S28,00,000   S28,0000   S22,226,000   S23,500,000   S23,500,00	REPAYMENT SOURCE:	Full foith and cred	il and resources o	f the City.	Full faith and credit	ally Latorices o	f the City.	Full faith and credit and resources of the City			Full falth and cr	edit and resour	ces of the City	
Second   S		Ad valorem taxes i	lavied annually on	all property	Ad valorem taxee to	vied annually on	all property		ra lavied annuell	y on all		s levied annual	ly on all	
June 9, 2008   April 1	PURPOSE(S):	Public Capital Pro	lects		Public Capital Proje	cts		New Money			New Money			
April 1 Noninsured Noncallable  Fiscal Year Ending June 30.  2014 - \$176,527 \$176,527 \$176,527 \$1,817,823 2015 2016 2017 2017 2018 2019 2019 2019 2019 2019 2019 2019 2019	ORIGINAL PARI				\$28,000,000			\$62,285,000			\$73,500,000			
Noninsured   Noncaliable   Noncaliable   Principal   Interest   Total   Noninsured   Noncaliable   Principal   Interest   Total   Principal   Interest	DATED DATE	June 9, 2008			June 9, 2006			September 9, 20	04		CALCARIA DIFFE			
Noncallable   Principal   Interest   Total     Principal   Interest   Total   Principal   Interes	DUE	April 1			April 1			April 1			April 1			
Principal   Interest   Total	INSURANCE	Noninsured			Noninsured			AMBAC			AMBAC			
Sunct 30	CALL PROVISIONS:	Noncallable			Noncallable			None			October 1, 2015	@ 100		
\$176,527 \$176,527 \$176,527 \$1,809,536 \$3176,527 \$1,809,536 \$3176,527 \$1,809,536 \$31,900,812 \$2,222,626 \$337,571 \$16,372 \$316,372 \$316,372 \$316,373 \$310,473 \$77,360 \$176,433 \$176,433 \$176,433 \$176,433 \$176,433 \$176,433 \$176,433 \$176,433 \$176,433 \$176,434 \$176,433 \$176,434 \$176,434 \$176,433 \$176,434 \$176,		Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	
DUTSTANDING: \$3,530,632 \$443,530 \$3,874,062 \$2,657,987 \$164,639 \$2,222,628 \$337,571 \$16,372 \$353,543 \$1,656,650 \$559,133 \$2,114,963	2014 2015 2016 2017 2018 2019 2020 2021 2022 2022 2023		\$178,527	\$1,897,623	\$2 057 967	\$164,639	\$2,222,626	\$337 571	\$16.372	\$363,943	\$102,473 \$107,168 \$112,064 \$117,279 \$123,383 \$129,487 \$144,633 \$144,763 \$150,741 \$158,928	\$72,960 \$68,317 \$63,377 \$57,818 \$52,001 \$45,881 \$39,458 \$32,010 \$24,554 \$16,791	\$978,096 \$175,384 \$175,368 \$184,092 \$178,773 \$175,295 \$176,719	
	OUTSTANDING:	\$3,530,532	\$443,530	\$3,974,062	\$2,057,987	\$164,639	\$2,222,628	\$337,571	\$16,372	\$353,943	\$1,555,850	\$559,133	\$2,114,983	

NOTES: TERM BONDS IN RED BOX

FY15 represents remaining amounts as of 2/1/15

(1) Refunds the 2008, 2009, 2015 and 2030 term bond maturities of the 1997

PURPOSE(S). ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS:	General Obligat Full Fatth and or Ad valorem taxi property New Money \$13,530,800 June 28, 2005 April 1 AMEAC October 1, 2015	es levied ennuali	6-A(2) ces of the City	(Limited Tax Go B <sup>(1)</sup> Full faith and co	radit and recour se levied annuali ding	n), Series 2005- cas of the City	Capital Improved General Obligate Full faith and conditions that faith and conditions that faith and conditions that faith fai	tion), Series 200 redit and resour es levied annual	ICOS of the City	General Obligat (Taxable) Full faith and co	oment Bonds (L) Cition), Series 230 redit and resour res levied annual	S-A(2) ces of the City
Fiscal Year Ending June 30.	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
2014 2015 3015 2017 2018 2019 2020 2021 2022 2022 2023 2024 2025	\$18,520 \$19,297 \$20,074 \$20,851 \$21,628 \$22,535 \$23,442 \$25,978 \$25,978 \$27,018 \$28,446 \$29,875	\$12,719 \$11,978 \$11,208 \$18,403 \$9,589 \$8,704 \$7,802 \$6,865 \$5,588 \$4,287 \$2,916 \$1,494	\$31,239 \$31,275 \$31,280 \$31,254 \$31,197 \$31,239 \$31,244 \$32,843 \$31,544 \$31,285 \$31,382 \$31,382	\$24,219 \$25,978 \$26,496 \$27,927 \$29,226 \$30,655 \$32,213 \$33,772	\$11,282 \$10,313 \$9,015 \$7,690 \$6,293 \$4,632 \$3,299 \$1,689	\$36,601 \$36,292 \$36,612 \$35,616 \$35,519 \$35,487 \$35,512 \$35,461	\$547,885 \$576,071	\$56,198 \$56,198 \$26,804	\$68,188 \$804,083 \$604,875	\$655,167	\$52.413	\$707,580
DUTSTANDING:	\$283,844	\$93,489	\$377,133	\$230,487	864,413	\$284,900	\$1,123,958	9444 455	** ***			
CALLABLE:	\$245,827	A CONTRACTOR OF THE PARTY OF TH		\$180,290	004,410	9494,900	01,123,996	3141,199	\$1,285,155	\$656,167	\$62,413	\$707,580

NOTTS: TERM BONDS IN RED BOX

FY35 represents remaining amounts as of 2/1/15

[L] Refunds the 2008, 2009, 2015 and 2020 term bond maturities of the 1997

ISSUE NAME: REPAYMENT SOURCE:			
PURPOSEIS): ORIGINAL PAR: DATED DATE DUE: INSURANCE		ALL	
CALL PROVISIONS			
Fiscal Your Ending	Principal	Interest	Total
Julio 20	\$4,693,066	\$937,330	\$6,630,396
	\$2,880,736	\$627,174	\$3,607,809
	\$3,022,272	\$485,931	\$3,508,203
100	\$666,156	\$337,379	\$1,003,636
10 8	5896,266	\$305,121	\$1,001,387
2019	\$731,216	\$271,397	\$1,902,614
	\$766,704	\$235,974	\$1,002,678
2070			\$1,045,211
2070 2021	\$846,387	\$198,824	21,040,211
2078 2021 2022	\$846,387 \$707,070	\$198,824 \$155,007	\$862,678
2078 2021 2022 2023	\$707,070 \$736,128	\$155,007 \$119,354	
2078 2021 2022 2623 2024	\$707,070 \$736,128 \$775,947	\$155,007	\$862,678 \$855,481 \$857,558
2078 2021 2022 2023 2024 2028	\$707,070 \$736,128	\$155,007 \$119,354	\$862,678 \$855,481

## NOTES: TERM BONDS IN RED BOX

FY85 represents remaining amounts as of 2/1/15

(1) Refunds the 2008, 2009, 2015 and 2020 term bond maturities of the 1997

# City of Detroit - Annual LTGO Exit Financing Debt Service Requirements

Financial Recovery Income Tax Revenue and

ISSUE NAME:	Financial Recovery Refunding Bonds,	y Income Tax R Series 2014-A	evenue and
SSUE NAME(2):	Exit Financing		
REPAYMENT	Income Taxes & Foresources of the C		dit and
SOURCE:	Income Taxes		
PURPOSE(S):	Financial Recovery		
ORIGINAL PAR	\$134,726,000		
DATED DATE:	December 10, 2014		
DUE:	October 1		
INSURANCE:	Noninsured		
CALL PROVISIONS	None		
Fiscal Year Ending June 30,	Principal	Interest <sup>[1]</sup>	Total
2015	_	\$2,582,229	\$2,582,229
2016	-	\$7,746,688	\$7,746,688
2017	-	\$7,746,688	\$7,746,688
2018	-	\$7,746,688	\$7,746,688
2019	<u> </u>	\$7,746,688	\$7,746,688
2020		\$7,746,688	\$7,746,688
2021 2022	\$2,000,000	\$7,746,688	\$9,746,688
2021	\$2,000,000	\$7,631,688	\$9,631,688
2024	\$2,000,000 \$15,375,000	\$7,516,688	\$9,516,688
2025	\$16,285,000	\$7,401,688	\$22,776,688
2026	\$17,245,000	\$6,517,625 \$5,581,238	\$22,802,625
2027	\$18 265 000	\$4,589,650	\$22,826,238 \$22,854,650
2028	\$19 350 000	\$3,539,413	\$22,889,413
2029	\$20 495,000	\$2,426,788	\$22,921,788
2030	\$21,710,000	\$1,248,325	\$22,958,325
OUTSTANDING:	\$134,725,000	\$95,515,454	\$230,240,454

Refunding Bonds, Exit Financing Income Taxes & Fi resources of the Cl Income Taxes Financial Recovery \$140,275,000 December 10, 2014 October 1	ill faith and cree ity	dit and
Noninaured		
None	, (II)	
Principal	Interest <sup>(1)</sup>	Total
\$21,105,000 \$22,320,000 \$23,605,000 \$22,950,000 \$24,390,000 \$25,905,000	\$2,688,604 \$8,065,813 \$8,065,813 \$6,065,813 \$6,852,275 \$5,588,875 \$4,211,588 \$2,891,963 \$1,489,538	\$2,688,604 \$8,065,813 \$8,065,813 \$29,170,813 \$29,172,275 \$29,173,875 \$27,161,588 \$27,281,963 \$27,394,538

\$140,275,000 \$47,900,279 \$188,175,279

	ALL	
Principal	Interest	Total
77777	HILLOTO OF	TOTAL
-	\$5,270,833	\$5,270,833
-	\$15,812,500	\$15,812,500
+74 40F 000	\$15,812,500	\$15,812,500
\$21,105,000 \$22,320,000	\$15,812,500	\$36,917,500
\$23,605,000	\$14,598,963 \$13,315,563	\$36,918,963
\$24,950,000	\$11,958,275	\$36,920,563
\$26,390,000	\$10,523,650	\$36,908,275 \$36,913,650
\$27,905,000	\$9,006,225	\$36,911,225
	\$7,401,688	\$22,776,688
\$15,375,000		
\$15,375,000 \$16,285,000	\$6,517,625	\$22.802.625
	\$6,517,625 \$5,581,238	
\$16,285,000		\$22,826,238
\$16,285,000 \$17,245,000	\$5,581,238	\$22,826,238 \$22,854,650
\$16,285,000 \$17,245,000 \$18,265,000	\$5,581,238 \$4,589,650	\$22,802,625 \$22,826,238 \$22,854,650 \$22,889,413 \$22,921,788

NOTES:

(1) Interest rate assumed

5,75%

Public reoffering anticipated by May 9, 2015

FY15 represents remaining amounts as of 2/1/15

ISSUE NAME:	Firancial Reco	very Bends, Ser ble)	ies 2014-B(1)	Financial Reco (Federally Taxa		ies 2014-B(2)	1		
ISSUE NAME(Z):	El-Notes		11 11 11	El-Notes					
REPAYMENT SOURCE:	Full faith and c	redit and resour	nee of the City	Full falth and co	Full faith and credit and resources of the City				
PURPOSE(S):	Financial Reco	very		Financial Reco	resty				
ORIGINAL PAR	\$631,560,047			\$16,404,038			Pro 2	ALL	
DATED DATE	December 10, 2	014		December 10, 2	914				
DUE	April 1			April 1			114		
INSURANCE:	Nonineured			Moningurad			li de la constante de la const		
	None						The state of the s		
CALL PROVISIONS:				None					
	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
Fiscal Year Ending									
June 30.	-	\$7,604,241	\$7,604,241	11 -1	\$498.066	\$498,066	_	\$8,102,306	\$8,102,306
2016	1 2	\$24,662,402	\$24,662,482		\$308,082	\$308,082		\$24,970,484	\$24,970,484
2017		324,662,402	\$24,662,482		\$616,164	3616,164	-	\$25,278,586	\$25,278,566
2018	-	\$24,662,402	\$24,662,402	-	\$516,164	\$816,164	-	\$26,278,566	\$26,278,566
2019	-	\$24,682,402	\$24,662,402	-	\$616,164	\$616,164	-	\$25,278,566	\$26,278,566
2020	12	\$24,662,402	\$24,662,402	-	\$816,164	\$616,154	-	\$25,278,566	\$25,278,566
2021	-	\$24,662,402	\$24,662,402	-	\$616,184	\$616,164	-	\$25,278,566	\$25,278,544
2022	1 <del>7.</del> 3	\$24,662,402	\$24,662,402	-1	\$616,164	\$816,164	-	\$25,278,566	\$25,278,566
2023		\$24,862,402	324,662,402	-	\$616,164	\$616,164	-	\$25,278,666	\$25,278,844
2024		\$24,662,402	\$24,662,402	-	\$616,164	\$816,164	-	\$26,278,586	325,278,566
2025	\$30,828,003	\$24,662,402	\$55,490,405	\$770,205	\$616,164	\$1,380,389	\$31,698,208	\$25,278,586	\$56,876,774
2026 2027 2028 3029	\$30,828,003	\$23,429,282	\$64,257,285	\$770,205	\$585,350	\$1,355,581	\$31,598,208	\$24,014,637	\$55,612,045
3.07	\$30,628,003	\$22,196,182	\$53,024,166	\$770,205	\$554,548	\$1,324,753	\$31,599,208	\$22,750,709	\$64,348,917
2028	\$30,828,003	\$20,963,042	\$51,791,045	\$770,205	\$523,739	\$1,293,944	\$31,598,208	\$21,486,781	363,084,989
3029	\$30,828,003	519,729,921	\$50,587,924	\$770,205	\$492,931	\$1,263,136	\$31,598,208	\$20,222,053	\$61,821,061
2020	\$30,828,003	\$18,496,801	\$49,324,804	\$770,205	\$462,123	31,232,328	\$31,698,208	\$18,968,924	\$60,657,132
2031	\$30,828,003	\$17,263,681	\$48,091,684	\$770,205	\$431,315	\$1,201,620	\$31,598,208	317,694,896	\$49,293,204
2032 2033	\$30,828,003 \$30,828,003	\$16,030,561 \$14,797,441	\$46,850,564 \$45,625,444	\$770,205 \$770,205	\$400,507 \$369,698	\$1,170,712 \$1,139,903	\$31,698,208 \$31,698,208	\$16,431,068 \$15,167,139	\$49,029,276 \$46,765,347
140000	\$30,828,003	\$13,564,321	\$45,626,444 \$44,392,324	\$770,205	\$338,890	\$1,109,095	\$31,698,208	\$13,903,211	\$46,601,419
2034 2036	\$30,628,003	\$15,564,321 \$18,496,801	\$49,324,804	\$770,205	\$482,123	\$1,232,328	\$31,598,208	\$18,958,824	\$50,667,132
20.26	\$30,828,003	\$16,647 121	\$47,475,124	\$770,205	\$415,911	31,186,116	\$31,698,208	317,003,031	\$48,661,238
2037	\$30,020,003	\$14,797,441	\$45,625,444	\$770,205	\$369,698	\$1,139,903	\$31,698,208	\$15,167,139	346,785,347
2038	\$30,828,003	\$12 947 760	\$43,775,763	\$770,205	\$323,486	\$1,093,881	\$31,596,208	\$13,271,246	\$44,869,464
2029	\$30,628,003	\$11,098,080	\$41,926,083	\$770,205	\$277,274	\$1,047,479	\$31,588,208	\$11,375,364	\$42,973,662
2040	\$30,628,003	\$9,248,400	\$40,076,403	\$770,205	\$231,061	\$1,001,266	\$31,698,208	\$9,479,462	\$41,077,670
2041	\$30,828,003	\$7 398 720	\$38,226,723	\$770,205	\$184,849	\$955,064	\$31,598,208	\$7,683,569	\$39,181,777
2042	\$30,628,003	\$5,549,040	\$36,377,043	\$770,205	\$138,637	\$500,842	\$31,598,208	\$6,487,577	\$37,285,885
	\$30,828,003	\$3,699,360	\$34,627,363	\$770,205	\$92,424	\$862,629	\$31,598,208	\$3,791,784	\$35,389,992
2043 2044	\$30,627,990	\$1,849,679	\$32,677,689	\$770,203	\$46,212	\$816,416	\$31,698,193	\$1,895,892	\$33,484,085
OUTSTANDING:	\$818,680,047	\$522,431,873	\$1,138,991,920	\$15,404,098	\$13,062,405	\$28,456,503	\$631,964,146	\$536,484,278	\$1,167,448,423

NOTES:

FV15 represents remaining amounts as of 3/1/15

ISSUE NAME: ISSUE NAME(2): REPAYMENT SOURCE: PURPOSE(S): ORIGINAL PAR: DATED DATE: DUE: INSURANCE: CALL PROVISIONS: Fiscal Year Ending June 30, 2015 2016 2017 2019 2021 2023 2024

Financial Recovery	Bonds, Series 2	2014-C
Parking Revenues & City	Full faith and	credit of the
Parking Revenues		
Financial Recovery		
\$88,430,021		
December 10, 2014		
April 1		
Noninsured		
None		
Principal	Interest	Total
\$3.086.474	\$2,456,389	\$5.542.86

Principal	Interest	Total
\$3,086,474	\$2,456,389	\$5,542,863
\$5,709,977	\$4,267,177	\$9,977,154
\$5,995,476	\$3,981,679	<b>\$9,</b> 977,155
\$6,295,250	\$3,681,905	\$9,977,155
\$6,610,012	\$3,367,142	\$9,977,154
\$6,940,513	\$3,036,642	<b>\$9</b> ,977,155
\$7,287,539	\$2,689,616	\$9,977,155
\$7,651,916	\$2,325,239	\$9,977,155
\$8,034,511	\$1,942,643	\$9,977,154
\$8,436,237	\$1,540,918	\$9,977,155
\$8,858,049	\$1,119,106	\$9,977,155
\$9,300,951	\$676,203	\$9,977,154
\$4,223,116	\$93,847	\$4,316,963
\$88,430,021	\$31,178,506	\$119,608,527

NOTES:

OUTSTANDING:

FY15 represents remaining amounts as of 2/1/15

Prepared for Financial Review Commission

Printed: 2/15/2015 / 14 of 20

ISSUE NAME:	New Amsterdar	m Project		Garfield Pro	ect		Stuberstone	Project		Ferry St. Pro	ect		Maxicantown 1	Malanas Car	
<b>是</b> 是是一个一个	HUD 108 Note	The state of the s		HUD 108 Not			HUD 108 Note			HUD 108 Not			HUD 108 Note	Antrottia Cal	Kal
REPAYMENT SOURCE	Section 108 Lo	an Guaranty	I SI TITLE	Section 108	Loan Guaran	ity	Section 108 L	pan Guaran	tu	Section 108 (		tu	Section 108 La	on Guamah	
	<b>Block Grant Fu</b>	nds		Block Grant	Funds	20 15 11	Block Grent I			Block Grant			Block Grant Fo		
PURPOSE(S):	New Money		400	New Money			New Money			New Money			New Money		
ORIGINAL PAR:	\$9,700,00			\$3,060,000			\$400,000			\$2,900,000			\$7,789,000		
DATED DATE:	August 1, 2002			June 12, 200	1		June 12, 2008			June 12, 200			September 14,		
DUE MARKET MARKET	August 1		1 81	August 1			August 1			August 1			The second contract of the second	2006	
INSURANCE	Noninsured		(C. 1)	Noninsured		11.0	Noninsured			Noninsured		S-71.	August 1		
CALL PROVISIONS:	None			None			None			10			Noninsured		
Sand this sand to this light	Principal	Interest	Total	Principal	Interest	Total	The second second	- Laboratoria		None			None	E. I.A	
	1 some span	seiter) and	TOUR	Principal	THE STREET	Total	Principal	Interest	Total	Principal	Interest	Total	Principal	Interest	Total
Fiscal Year Ending				1 1		1 1							1		1
June 30.						1			1 1						1
2015 2016		\$373,486 \$373,486	\$373,486						l I						
2017		\$373,486	\$373,486 \$373,486	\$300,000	\$11,490	\$311,490	\$30,000 \$30,000		\$31,062	\$320,000	\$62,402	\$382,402	\$260,000	\$153,976	\$413,976
2018	\$367,000	\$373,486	\$740,486	1 1			550,000	\$1,002	\$31,062	\$370,000 \$405,000	\$39,537 \$13,608	\$409,537 \$418,608	\$260,000 \$260,000	\$140,716	\$400,716
2019	\$1,000,000	\$330,244	\$1,330,244	1 1					1 1	2400,000	313,000	34 10,000	\$260,000	\$127,183 \$113,299	\$387,183 \$373,299
2020	\$1,090,000	\$268,675	\$1,358,675	1 1								- 1	\$270,000	\$98,948	\$368,948
2021 2022	\$1,150,000	\$201,857	\$1,351,857	1 1								-	\$280,000	\$83,876	\$363,876
2022	\$1,275,000 \$1,470,000	\$128,660 \$44,982	\$1,403,660 \$1,514,982	1 1					1			- 1	\$280,000	\$68,364	\$348,364
2024	\$1,470,000	344,502	\$1,314,302	1 1			1 1					- 1	\$350,000	\$50,731	\$400,731
2025	1		1	1 1								- 1	\$360,000 \$360,000	\$30,708 \$10,260	\$390,708 \$370,260
2026				1 1					1			- 1	\$300,000	\$10,20U	\$310,250
2027	1 1	- 1		1 1								- 1		11	
2028 2029				1 1					1 1			- 1			
2030	1	. 1		1 1					1			- 1			1
2031	1	1		1 1			1					- 1	1 1		
2032	1 1	1	- 1	1 1			1 1					- 1	1 1		
2033		- 1		1 1			1 1			1 1	- 1	- 1	1 1		
2034		- 1	- 1	1 1			1 1		1	1 1		- 1	1 1		1
2035 2036	1			1 1			1 1			1 1			1 1		
2637	1 1		1	1 1			1 1			1 1	- 1	1			
2438				1 1			1 1			1 1	- 1	- 1			
2039	1 8		1	1 1			1 1		1	1 1	- 1	- 1			
2040	1 1	- 1	- 1	1 1								- 1	1 1		
2041 2042	1 1	- 1		1 1					1	1 1		- 1			
2042	1 1	- 1	1	1 1			1			1 1					
2044		- 1	- 1	1 1						1 1					
OLITETANISMO.	40.000.000														
OUTSTANDING:	\$6,352,000	32,465,360	\$8,820,360	\$300,000	\$11,490	\$311,490	\$50,000	\$2,124	\$62,124	\$1,095,000	\$115,547	\$1,210,547	\$2,940,000	\$878,051	\$3,818,061

NOTES:

FYLS represents remaining amounts as of 2/1/15

Prepared for Financial Review Commission

1550	E NAME:
REPA	YMENT SOURCE
PURF	OSE(S)
ORIG	NAL PAR:
DATE	D DATE
DUE	
INSUI	ANCE.
	PROVISIONS
	FNOVIS.OVS
疆	
	Fiscal Year Ending
	June 30
=170	2015
	2016
	2017 2016
	Sinva .
	2020
	2021
	2022
	2023
	2024
	2025
	2027
	2028
	2029
	2930
	2001
	2072
	2034
	2035
	2036
	2037
	2038
	2040
	2041
	2042
	2043
	7044

Vernor Lawndale Project **HUD 108 Note** Section 108 Loan Guaranty Block Grant Funds New Money \$1,800,900 September 14, 2006 August 1 Noninsured None

Principal Interest Total \$50,000 \$70,452 \$120,452 \$60,000 \$67,646 \$127,646 \$70,000 \$64,258 \$134,258 \$80,000 \$60,251 \$140,251 \$90,000 \$55,647 \$145,647 \$100,000 \$50,439 \$150,439 \$120,000 \$44,342 \$164,342 \$130,000 \$37,347 \$167,347 \$140,000 \$29,732 \$169,732 \$150,000 \$21,495 \$171,495 \$300,000 \$8,610 \$308,610

\$1,290,000 \$510,218 \$1,800,218

**Book Cadillec Project** HUD 108 Note 1 Section 108 Loan Guaranty **Block Grant Funds** New Money \$7,300,000 September 14, 2006 August 1 Moninsured lone Principal Interest Total

\$381,615

\$360,500

\$337,664

\$312,881

\$286,289

\$257,816

\$227,369

\$195,111

\$160,674

\$123,665

\$84,193

\$31,908

\$7,067,000 \$2,759,685 \$9,826,685

\$783,615

\$786,500

\$788,664

\$789,881

\$791,289

\$791,816

\$792,369

\$783,111

\$793,674

\$793,665

\$794,193

\$1,137,908

\$402,000

\$426,000

\$451,000

\$477,000

\$505,000

\$534,000

\$565,000

\$588,000

\$633,000

\$670,000

\$710,000

\$1,106,000

HUD 108 Note Section 108 Loan Guaranty **Block Grant Funds New Money** \$10,700,000 June 12, 2008 August 1 Nonkred None Principal Interest

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$716,000

\$676,000

\$443,880

\$412,340

\$379,977

\$347,113

\$313,139

\$277,947

\$242,111

\$205,667

\$168,721

\$131,346

\$93,577

\$55,486

\$18,184

\$9,268,000 \$3,089,490 \$12,357,490

**Book Caditiac Project Note 2** 

Garfield II Project Note 1 HUD 108 Note Section 108 Loan Guaranty **Block Grant Funds** New Money \$8,522,000 September 14, 2006 August 1 Noninsured

\$6,322,000 \$2,245,128 \$8,567,128

NOTES:

OUTSTANDING:

FY15 represents remaining amounts as of 2,

2017 \$80,000 \$101,869 \$191,869 \$191,869 \$191,869 \$191,869 \$191,869 \$191,869 \$191,869 \$191,869 \$191,869 \$101,000 \$44,462 \$204,462 \$85,000 \$7,966 \$92,966 \$1,000,000 \$770,725 \$1,77 \$2019 \$100,000 \$91,106 \$201,106 \$184,000 \$42,231 \$226,231 \$90,000 \$57,378 \$97,378 \$1,250,000 \$673,850 \$1,250,000 \$1,2	PURPOSE(S): ORIGINAL PAR DATED DATE: DUE:	Garfield II Proj. HUD 108 Note Section 108 Lo Block Grant Fu New Money \$2,058,000 September 14, August 1	an Guaranty Inds		Garfield II Pro HUD 108 Note Section 108 Le Block Grant Fi New Money \$6,897,000 September 16, August 1	oen Gueranty unds		Garfield II Proje HUD 108 Note Section 108 Los Block Grant Fu New Money \$6,597,000 September 16, 2 August 1	n Guaranty nds		Fort Shelby Pro HUD 108 Note Section 108 Los Block Grant Fus Naw Money \$18,700,000 June 12, 2008 August 1	in Guaranty	
Principal   Interest   Total	THE PERSON NAMED IN COLUMN TWO IS NOT THE OWNER.				ISSUEDO A CIVILIANO			Control of the Contro			The second second second		
Fiscal Year Ending June 39, 2016 \$70,000 \$110,123 \$180,123 \$45,000 \$45	CALL PROVISIONS		Interest	Total	2000	Interest	Total	The second second second	Interest	Total	11.00	Interest I	Total
2032 2033 2036 2037 2038 2039 2040 2040 2041 2042 2043	2015 2016 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2026 2026 2026 2029 2030 2031 2032 2031 2032 2033 2034 2035 2036 2037 2036 2037 2038 2039 2040 2041 2042 2043	\$80,000 \$90,000 \$100,000 \$110,000 \$120,000 \$130,000 \$140,000 \$150,000 \$240,000 \$320,000 \$448,000	\$106,298 \$101,869 \$96,794 \$91,106 \$84,803 \$77,876 \$70,322 \$62,143 \$51,058 \$35,034 \$12,925	\$186,298 \$191,889 \$198,798 \$201,105 \$204,803 \$207,876 \$210,322 \$212,143 \$291,058 \$355,034 \$460,925	\$160,000 \$184,000 \$190,000 \$220,000 \$220,000 \$230,000 \$400,000 \$600,600 \$900,000 \$1,400,000 \$1,793,000	\$45,000 \$44,462 \$43,387 \$42,231 \$40,975 \$39,665 \$38,254 \$35,095 \$32,878 \$29,518 \$24,479 \$16,751 \$8,024	\$45,000 \$204,462 \$203,387 \$226,231 \$230,975 \$239,665 \$258,254 \$266,742 \$295,095 \$432,878 \$629,518 \$924,479 \$1,416,751 \$1,799,024	\$85,000 \$85,000 \$90,000 \$95,000 \$100,000 \$100,000 \$100,000 \$100,000 \$100,000 \$73,000	\$8,537 \$7,966 \$7,378 \$6,773 \$8,152 \$5,513 \$4,858 \$4,186 \$3,514 \$2,842 \$2,170 \$1,498 \$826 \$245	\$93,537 \$92,968 \$97,73 \$101,152 \$100,513 \$104,858 \$104,186 \$103,514 \$102,842 \$102,170 \$101,498 \$100,826 \$73,245	\$1,000,000 \$1,000,000 \$1,250,000 \$1,250,000 \$1,250,000 \$1,500,000 \$1,500,000 \$1,500,000 \$1,500,000 \$2,000,000	\$770,725 \$725,525 \$673,850 \$514,538 \$553,100 \$484,225 \$407,875 \$330,475 \$252,175 \$159,800 \$53,400	\$1,814,775 \$1,770,725 \$1,725,525 \$1,923,850 \$1,864,538 \$1,803,900 \$1,984,225 \$1,907,775 \$1,530,475 \$1,752,175 \$2,159,800 \$2,053,400
OUTSTANDING: \$1,998,000 \$900,348 \$2,698,346 \$6,697,000 \$520,461 \$7,217,461 \$1,393,000 \$71,552 \$1,464,552 \$16,750,000 \$5,840,463 \$22,59	OUTSTANDING:	\$1,998,000	\$900,348	\$2,698,348	\$6,697,000	\$520,461	\$7,217,461	\$1,393,000	\$71,552	\$1,464,552	\$16,750,000	\$5,840,463	\$22,590,463

NOTES:

FV15 represents remaining amounts as of 2,

ISSUE NAME:
The organization sales
REPAYMENT SOURCE:
PURPOSE(S):
CONTROL OF THE PARTY OF THE PAR
ORIGINAL PAR
DATED DATE
DUE
THE RESERVE TO SHARE THE PARTY OF THE PARTY
INSURANCE:
CALL PROVISIONS
Fiscal Year Ending
June 30,
2015
2016 2017
2017
2018
2019
2020
2021
2000
TOTAL CONTRACTOR OF THE PARTY O
(A)
2026
2027
2028
2029
2030
2031
2032
2033
2014
200
2036
2037
2038
2019
2040
2041
2042
2343
2044

None		
Noninsured		
August 1		
June 12, 2008		
\$7,080,000		
New Money		
Block Grant Fun		
Section 108 Los	w Cuncents	
Woodward Gard HUD 108 Note		

\$330,720

\$284,800

\$213,800

\$162,155

\$105,370

\$46,150

\$7,050,000 \$1,151,570

\$7,575

\$2,050,000

\$1,100,000

\$1,150,000 \$1,200,000

\$1,250,000 \$300,000 \$330,720

\$2,334,800

\$1,313,800

\$1,312,155

\$1,306,370

\$1,296,150

\$307,575

\$8,201,570

Woodward Garde	n Project 2	
HUO 108 Note		
Section 108 Loan		
Block Grant Fund	3	
New Money		
\$6,197,000		
June 12, 2008		
August 1		
Noninsured		
None		
Principal	Interest	Total
\$10,000 \$76,000	\$255,825 \$255,692 \$254,453	\$255,82 <b>\$265,69</b> \$330,45
\$106,000 \$120,000	\$251,694 \$248,060	
\$120,000 \$149,000	\$248,060 \$243,542	\$368,06 \$391,54
\$120,000 \$149,000 \$170,000	\$248,060 \$243,542 \$237,833	\$368,06 \$391,54 \$407,83
\$120,000 \$148,000 \$170,000 \$200,000	\$248,060 \$243,542 \$237,833 \$230,633	\$357,69- \$360,06 \$391,54 \$407,83 \$430,83
\$120,000 \$149,000 \$170,000	\$248,060 \$243,542 \$237,833	\$360,04 \$391,54 \$407,83

\$185,670

\$149,093

\$96,834

\$33 865

\$2,871,651

\$9,068,651

\$650,000

\$1,100,000

\$1,360,000

\$1,557,000

\$6,197,000

	New Money \$5,763,800 April 20, 2012 August 1 Nonicestred None				
Total	Principal	Interest	Total		
\$255,825 \$264,592 \$330,453 \$357,694 \$368,060 \$391,542 \$407,833 \$430,833 \$521,100 \$607,153 \$833,670 \$1,249,093 \$1,456,834 \$1,590,865	\$242,000 \$254,000 \$281,000 \$295,000 \$316,000 \$316,000 \$342,000 \$377,000 \$396,000 \$417,000 \$483,000 \$483,000 \$597,000	\$38,439 \$37,630 \$35,973 \$34,233 \$32,402 \$30,478 \$28,457 \$26,335 \$24,107 \$21,765 \$19,306 \$16,724 \$14,008 \$11,151 \$8,151 \$5,001 \$1,694	\$38,439 \$279,630 \$289,973 \$301,233 \$313,402 \$325,478 \$338,457 \$351,336 \$366,107 \$380,765 \$396,306 \$412,724 \$431,008 \$448,151 \$468,151 \$468,151 \$468,694		

\$385,853

\$6,138,853

Woodward Garden Project 3

Section 108 Loan Guaranty Block Grant Funds

HUD 108 Note

NOTES:

OUTSTANDING:

FY15 represents remaining amounts as of 2,

**Prepared for Financial Review Commission** 

REPAYMENT SOURCE:			
PURPOSE(S):			
ORIGINAL PAR:		ALL	
DATED DATE:			
DUE.			
INSURANCE:			
CALL PROVISIONS			
	Principal	interest	Total
Fiscal Year Ending	1		
June 30,			12000
2016	\$3,278,000	\$373,486	\$373,486
2017	\$5,689,000	\$3,418,991 \$3,211,477	\$8,898,991
2018	\$5,434,000	\$2,970,549	\$8,900,477 \$8,404,549
2019	\$6,096,000	\$2,704,318	\$8,800,318
2020	\$6,386,000	\$2,413,365	\$8,799,365
2021	\$6,648,000	\$2,101,738	\$8,749,738
2022	\$6,281,000	\$1,788,044	\$8,069,044
2025	\$8,459,000	\$1,474,245	\$7,933,245
2024	\$5,251,000	\$1,191,817	\$6,442,817
2026	\$5,705,000	\$935,570	\$6,640,570
2027	\$6,575,000 \$6,466,000	\$848,464 \$351,224	\$7,223,464
2028	\$3,453,000	\$155,003	\$5,817,224
2028	\$3,495,000	\$62,594	\$3,557,594
2030	\$2,326,000	\$14,421	\$2,340,421
2031	\$483,000	\$5,001	\$486,001
2032	\$507,000	\$1,594	\$508,694
2033	1		
2034 2035			
2036		ľ	
2037	1		
2038	1		
2039	1		
2046		1	
2041		1	
2042			
2043	1	1	
2044			
UTSTANDING:	\$80,532,000		

NOTES:

FY15 represents remaining amounts as of 2,

Prepared for Financial Review Commission

Printed: 2/15/2015 / 19 of 20

DESCRIPTION:	
REPAYMENT SOU	RCE:
PURPOSE(S):	
ORIGINAL PAR:	
DATED DATE:	
DUE:	
INSURANCE:	
CALL PROVISIONS	
Fiscal Year En	ding
June 30,	
2015	
2016	
2017	

Full faith and credit and resources of the City					
Computer system improvements					
\$4,918,642					
November 20, 2012					
1st of each moi	nth				
Noninsured					
None					
Principal Interest Total					
\$390,917	\$88,692	\$479,609			
\$1,270,872	\$167,955	\$1,438,827			
\$694,825	\$24,588	\$719,413			
\$2,356,614	\$281,235	\$2,637,849			

IBM Lease

## OUTSTANDING:

#### NOTES:

FY15 represents remaining amounts as of 2/1/15

Ì								